

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Case No. 24-80045-mv11
	§	
	§	(Chapter 11)
KIDKRAFT, INC., <i>et al.</i>,	§	
	§	(Jointly Administered)
Debtors.¹	§	

SCHEDULES OF ASSETS AND LIABILITIES FOR
KIDKRAFT, INC. (CASE NO. 24-80045)

¹ The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers or Canadian business numbers, as applicable, are: KidKraft, Inc. (3303), KidKraft Europe, LLC (3174), KidKraft Intermediate Holdings, LLC (8800), KidKraft International Holdings, Inc. (2933), KidKraft Partners, LLC (3268), KidKraft International IP Holdings, LLC (1841), Solowave Design Corp. (9294), Solowave Design Holdings Limited (0206), Solowave Design Inc. (3073), Solowave Design LP (7201), and Solowave International Inc. (4302). The location of the Debtors' U.S. corporate headquarters and the Debtors' service address is: 4630 Olin Road, Dallas, TX 75244.

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KIDKRAFT, INC., et al.,	§	(Chapter 11)
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Debtors.¹	§	(Jointly Administered)
	§	

**GLOBAL NOTES AND
STATEMENTS OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

KidKraft, Inc. ("**KidKraft**") and its debtor affiliates, as debtors and debtors in possession in the above-captioned cases (collectively, the "**Debtors**"), are filing their respective Schedules of Assets and Liabilities (collectively, the "**Schedules**") and Statements of Financial Affairs (collectively, the "**Statements**" or "**SOFAs**," and together with the Schedules, the "**Schedules and Statements**") with the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the "**Bankruptcy Court**") pursuant to section 521 of title 11 of the United States Code (the "**Bankruptcy Code**") and rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**").

¹ The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers or Canadian business numbers, as applicable, are: KidKraft, Inc. (3303), KidKraft Europe, LLC (3174), KidKraft Intermediate Holdings, LLC (8800), KidKraft International Holdings, Inc. (2933), KidKraft International IP Holdings, LLC (1841), KidKraft Partners, LLC (3268), Solowave Design Corp. (9294), Solowave Design Holdings Limited (0206), Solowave Design Inc. (3073), Solowave Design LP (7201), and Solowave International Inc (4302). The location of the Debtors' U.S. corporate headquarters and the Debtors' service address is: 4630 Olin Road, Dallas, TX 75244.

These *Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "**Global Notes**") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to particular Schedules and Statements (the "**Specific Notes**" and, together with the Global Notes, the "**Notes**"). The Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Debtors' management team prepared the Schedules and Statements with the assistance of their advisors and other professionals and have relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' advisors and other professionals. Given the scale of the Debtors' businesses, the Debtors' management team, including the Debtors' Chief Financial Officer, who has executed the Schedules and Statements of each of the Debtors, has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

The Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors' management team and advisors have made commercially reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances; however, the receipt or discovery of subsequent information may result in material changes to the Schedules and Statements and/or inadvertent errors, omissions, or inaccuracies may exist in the Schedules and Statements. Notwithstanding any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update the Schedules and Statements.

The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability, classification, identity of debtor, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases, including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers.

Nothing in the Schedules and Statements is intended to, shall be construed as, or shall have the effect of, modifying, changing, or otherwise affecting the *Debtors' Joint Prepackaged Chapter 11 Plan* [Docket No. 28] (including all exhibits and schedules attached thereto, and as may be amended, supplemented, or modified from time to time, the "**Plan**"), that certain Restructuring Support Agreement, which is attached as Exhibit B to the *Disclosure Statement for the Debtors' Joint Prepackaged Chapter 11 Plan* [Docket No. 29] (including all exhibits and schedules attached

thereto, and as may be amended, supplemented, or modified from time to time, the “**Disclosure Statement**”), or the *Interim Order (I) Authorizing Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) Use Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364 and (III) Schedule Final Hearing* [Docket No. 96] (including any amendments, modifications, or other final orders related to the same, the “**DIP Order**”).²

The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.

1. **Description of the Cases.** On May 10, 2024 (the “**Petition Date**”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On May 13, 2024, the Bankruptcy Court entered an order authorizing the joint administration of the Debtors’ cases pursuant to Bankruptcy Rule 1015(b). On May 23, 2024, the United States Trustee for Region 6 appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code.
2. **Basis of Presentation.** For financial reporting purposes, the Debtors historically have prepared consolidated financial statements, which include financial information for the Debtors. The Schedules and Statements are unaudited and reflect the Debtors’ reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. These Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor.

The Debtors attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the applicable Debtor entity. However, because the Debtors’ accounting systems, policies, and practices were developed for consolidated reporting purposes, rather than reporting by individual legal entity, it is possible that not all assets, liabilities, or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

The Debtors historically have closed their books and records at the end of each month. The amounts here represent the Company’s best estimate of the amounts of assets and liabilities as of the Petition Date.

² Capitalized terms used but not otherwise defined in these Notes shall have the meaning set forth in the Plan or the *Declaration of Geoffrey Walker in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 31] (the “**Walker Declaration**”), as applicable.

Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time before or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or any time prior to or after the Petition Date.

3. **Reporting Date.** The reported asset values in Schedules A and B, reflect the Debtors' best estimates of asset values as of the Petition Date (the "**Reporting Date**"). Liability values presented in Schedules D, E, and F are best estimates as of the Petition Date, adjusted for authorized payments under the First Day Orders (as defined below), except for intercompany payable balances, which reflect book values as of March 31, 2024 and estimated values as of the Petition Date.
4. **Current Values.** Other than estimated bank cash balances, the assets and liabilities of each Debtor are listed on the basis of the book value of the asset or liability in the respective Debtor's accounting books and records. Unless otherwise noted, the book value ascribed in each Debtor's books is reflected in the Schedules and Statements.
5. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of the estates' resources for the Debtors to obtain current market valuations for all assets. As such, wherever possible, unless otherwise indicated, net book values are presented as of the Reporting Date. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." Amounts ultimately realized may vary materially from net book value (or other value so ascribed). As applicable, assets that have been fully depreciated, amortized or impaired, or were expensed for GAAP accounting purposes, have no net book value, and, therefore, are not included in the Schedules and Statements.
6. **Confidentiality.** To protect the privacy of certain individual parties, including, among others, the Debtors' customers, employees, and/or certain of the Debtors' creditors and interest holders, certain identifying information, such as mailing addresses, was excluded from the Schedules and SOFAs.
7. **Consolidated Entity Accounts Payable and Disbursement Systems.** As described in the Cash Management Motion,³ the Debtors utilize an integrated, centralized cash management system in the ordinary course of business to collect,

³ The "**Cash Management Motion**" means the Debtors' *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (B) Continue Using Existing Checks and Business Forms, (C) Maintain Their Corporate Card Program, and (D) Continue Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 20].

concentrate, and disburse funds generated by their operations. The Debtors concentrate cash assets into a central account to more effectively manage their businesses and coordinate the payment of outstanding obligations.

8. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
9. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Bankruptcy Court entered various orders (the “***First Day Orders***”) authorizing, but not directing, the Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed related to the Debtors’ cash management system; (ii) obligations related to lease operating expenses, shipping and warehousing claims, and claims under section 503(b)(9) of the Bankruptcy Code; (iii) employee wages, salaries, and related items (including, employee benefit programs); (iv) taxes and assessments; (v) insurance obligations; and (vi) customer programs obligations. Where the Schedules and Statements list creditors and set forth the Debtors’ scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, or any subsequent orders of the Bankruptcy Court, such adjustments have been included in the Schedules and Statements unless otherwise noted on the applicable Schedule or Statement.
10. **Other Paid Claims.** To the extent the Debtors reach any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval, if necessary.
11. **Setoffs.** The Debtors routinely incur setoffs from customers and suppliers in the ordinary course of business. Such ordinary course setoffs can arise from various items including, but not limited to, billing discrepancies, warranties, refunds, certain intercompany transactions, and other disputes between the Debtors and their customers and/or suppliers. These routine setoffs are consistent with ordinary course practice in the Debtors’ industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay imposed by section 362 of the Bankruptcy Code and must comply with section 553 of the Bankruptcy Code.
12. **Trade Accounts Receivable.** The accounts receivable information listed on the Schedules includes receivables from the Debtors’ customers and are calculated net of any amounts that, as of the Petition Date, may be owed to such customers in the

form of offsets or other price adjustments pursuant to the Debtors' customer program policies and day-to-day operating policies and any applicable Bankruptcy Court order.

13. **Inventory.** Inventories are reported as estimates based on the net book value on the Debtors' balance sheets as of the Reporting Date.
14. **Property, Plant and Equipment.** Owned property, plant, and equipment (including leasehold improvements) are carried at cost, less accumulated depreciation. Additions and substantial improvements are capitalized and include expenditures that materially extend the useful lives of existing facilities and equipment. Maintenance and repairs that do not materially improve or extend the duration of the respective assets are expensed as incurred. Depreciation expense is recorded over the estimated useful lifespan of the respective assets using the straight-line method for financial statement purposes. This range is through the life of the lease, which is generally 5 years, for buildings and improvements and 3 to 10 years for machinery and equipment. Leasehold improvements are capitalized.

Assets held under capital leases are capitalized accordingly in the Debtors' books and records in accordance with GAAP.
15. **Mechanics' & UCC Liens.** Known, filed mechanics' and UCC liens, if any, are listed on Schedule D. The inventories, property, plant and equipment listed in the Schedules, and the corresponding values, are presented without consideration of any mechanics' or other liens. To the extent the corresponding Debtor is identified within the filed documents, the liens are identified on that Debtor's Schedule D.
16. **Umbrella Agreements.** Certain contracts and/or leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements of the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate.
17. **Excluded Assets and Liabilities.** Certain liabilities resulting from accruals, liabilities recognized in accordance with GAAP, and/or estimates of long-term liabilities either are not payable at this time or have not yet been reported. Therefore, they do not represent specific claims as of the Petition Date and are not otherwise set forth in the Schedules. Additionally, certain deferred assets, charges, accounts or reserves recorded for GAAP reporting purposes only, and certain assets with a net book value of zero are not included in the Schedules. Excluded categories of assets and liabilities include, but are not limited to, deferred tax assets and liabilities, deferred income, deferred charges, self-insurance reserves, favorable

lease rights, and unfavorable lease liabilities. Other immaterial assets and liabilities may have been excluded.

18. **Reservation of Rights.** Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, the following:
- a. Any failure to designate a claim listed on the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on their Schedules as to amount, liability, and classification, and to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”
 - b. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
 - c. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.
 - d. The listing of a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules accordingly.
 - e. The listing of a claim (i) on Schedule D as “secured,” (ii) on Schedule E/F as “priority unsecured,” or (iii) listing a contract or lease on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection, or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a security interest has been undertaken. Except as provided in the DIP Order or any order by the Bankruptcy Court that is or becomes final, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor’s claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor’s claim.

- f. In the ordinary course of their business, the Debtors lease property and equipment from certain third-party lessors for use in the daily operation of their business. Any such leases are set forth in Schedule G, other than capital leases for equipment which are listed on Schedule D, and any current amount due under such leases that was outstanding as of the Petition Date, are listed on Schedule E/F. The property subject to such leases is not reflected in Schedule A/B as either owned property or assets of the Debtors, nor is such property reflected in the Debtors' SOFAs as property or assets of third parties within the control of the Debtors. Nothing in the Statements or Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues, including, the recharacterization thereof.
- g. The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including but not limited to, the right to assert claims objections and/or setoffs with respect to the same.
- h. The Debtors' businesses are part of a complex enterprise. Although the Debtors have exercised their commercially reasonable efforts to ensure the accuracy of their Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all of their rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases set forth on the Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.
- i. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and leases listed on the Schedules and Statements, including, but not limited to, the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.
- j. The Debtors exercised commercially reasonable efforts to locate and identify guarantees and other secondary liability claims (the "**Guarantees**") in their secured financings, debt instruments, and other agreements. However, a review of these agreements, specifically the Debtors' unexpired leases and executory contracts, is ongoing. Where such Guarantees have been identified, they are included in the relevant Schedules and Statements. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements inadvertently may have been omitted. The Debtors have reflected the obligations under the Guarantees for both the primary obligor and the guarantors with respect to their secured financings and debt instruments on Schedule H. Guarantees with respect to the Debtors'

executory contracts and unexpired leases are not included on Schedule H and the Debtors believe that certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financing, debt instruments and similar agreements may exist and, to the extent they do, will be identified upon further review. Thus, the Debtors reserve their rights to amend and supplement the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to re-characterize and reclassify any such contract or claim.

- k. Listing a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any contract listed on the Schedules and Statements does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code, as well as the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of section 365 of the Bankruptcy Code.
- l. Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have used reasonable effects to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor or a non-Debtor. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
- m. To timely close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses as of the Petition Date. The Debtors reserve all rights to amend the reported amounts of assets, liabilities, revenue and expense to reflect changes in those estimates and assumptions.
- n. The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information available at the time of preparation of the Schedules and Statements. As additional information becomes available, the allocation of liabilities between prepetition and post-petition periods may change, and such changes may be material. The Debtors reserve the right to

amend the Schedules and Statements or object to scheduled amounts or proofs of claim as they deem appropriate in this regard.

19. **Intercompany Payables and Receivables.** The Debtors routinely engage in intercompany transactions with other Debtor and non-Debtor subsidiaries and affiliates as described in further detail in the Cash Management Motion and the Walker Declaration (defined below). The listing by the Debtors of any account between a Debtor and another Debtor is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, characterization, validity, or priority of such account.
20. **Causes of Action.** In order to evaluate potential claims or causes of action that the Debtors may have against third parties, the board of directors for debtor KidKraft, Inc. formed a special litigation committee, consisting solely of an independent director, (the "*Special Litigation Committee*") for the purpose of commencing an investigation to determine whether the Debtors hold any claims or causes of action worth pursuing (the "*Investigation*").

Despite their commercially reasonable efforts to identify all known assets, including those as the result of the Investigation, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "*Causes of Action*") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

21. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as "unknown" or "undetermined." If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. Where a claim or other amount is marked as "unliquidated," but the Debtors

also report a dollar value, such dollar value may indicate only the known or determined amount of such claim or amount, the balance of which is unliquidated.

22. **Global Notes Control.** In the event that the Schedules and Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Notes with Respect to the Debtors' Schedules of Assets and Liabilities

1. **Schedule-Specific Disclosures.** Each of Schedules A/B, D, E/F, G, and H contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. The asset totals listed on the Schedules represent all known amounts included in the Debtors' books and records as of the Petition Date. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.
2. **Claims of Third-Party Related Entities.** Although the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all Claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.
3. **Schedules A/B.** The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize or recharacterize such asset holdings to the extent the Debtors determine that such holdings were listed incorrectly.

The Debtors maintain in their records detail on certain assets, including furniture, fixtures, equipment, machinery, and intangibles, that have been fully depreciated. Those assets are listed in Schedule A/B.

The Debtors' failure to list any rights in real property on the Schedules should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

- a. **Part 1.** As set forth more fully in the Cash Management Motion, the Company uses an integrated Cash Management System to pay its financial obligations, centrally control and monitor available cash, and record accurate financial data. The Debtors' Cash Management System is comprised of nineteen (19) bank accounts (the "**Bank Accounts**"). Further details with respect to the Cash Management System are provided in the Cash Management Motion and the Walker Declaration.

The accounts listed as "Factoring Accounts" are jointly managed by both the Debtors and Coface Finanz GMBH pursuant to the Debtors' factoring agreement. Under the agreement, amounts in such accounts are the property

of Coface Finanz GMBH and not the Debtors, however, such amounts have been listed for completeness.

The account labeled “Shenzhen Operating Account” is held by a non-debtor entity, but rolls up into a Debtor account and is therefore listed for completeness.

- b. **Part 2.** The Debtors maintain certain deposits in the conduct of their business operations. These deposits are included in the Schedules for the appropriate legal entity. Types of deposits include, among other things, lease deposits, security deposits, and equipment deposits. Certain prepaid or amortized assets are listed in Part 2 in accordance with the Debtors’ books and records. The amounts listed in Part 2 do not necessarily reflect assets that the Debtors will be able to collect or realize. These amounts listed in Part 2 include, among other things, prepaid information technology, prepaid insurance, and professional services retainers.

Prepaid expenses primarily consist of cash in advance amounts paid to numerous vendors in connection with the Debtors’ servicing operations.

- c. **Part 3.** The accounts receivable balances in this section exclude intercompany related receivables. Intercompany related receivables are instead shown in the response to Schedule A/B, Part 11. Receivables for certain customers may be negative due to credit issued to the vendors or unapplied payment pertaining to individual vendors.

The Debtors’ accounting system accounts for collectible amounts formulaically based on each individual customer, and does not account for all collectibles based on dates. Therefore, the amounts listed as of the Petition Date may be estimates.

- d. **Part 4.** Each Debtor’s Schedule A/B includes its ownership interest, if any, in any subsidiaries. In general, the value of such interest is dependent upon the calculated value of the underlying subsidiaries’ equity and profits and losses over time. Because the Debtors did not undertake a historical analysis to assign values to the subsidiary stock, the value of the interest in subsidiaries is listed as “undetermined.”

- e. **Part 5.** Amounts presented include goods warehoused on the Debtors’ property as well as inventory in transit.

Amounts presented as inventory receipts within twenty days of the Petition Date have not been reduced to reflect inventory received under cash in advance payment or payments made postpetition under certain First Day Orders. The amounts listed in Part 5 should not be interpreted as an estimate of outstanding balances subject to treatment under section 503(b)(9) of the Bankruptcy Code.

- f. **Part 7.** The Debtors have identified owned office furniture, fixtures, and equipment at estimated net realizable value. Actual realizable values may vary significantly relative to estimated net realizable values as of the Reporting Date. The Debtors have not included the value of leased furniture, fixtures, and equipment in the estimated net realizable value.
- g. **Part 8.** Actual realizable values of the identified leased or owned vehicles may vary significantly relative to net book values as of the Reporting Date.
- h. **Part 9.** The Debtors' accounting system does not record the net book value of leased real property. It would be prohibitively expensive, unduly burdensome, and an inefficient use of the estates resources for the Debtors to allocate such value.
- i. **Part 10.** Part 10 identifies the various trademarks, patents, and licenses owned and maintained by the Debtors. Part 10 also includes a best effort listing of the Debtors' registered internet domains and websites. The act of not listing any specific domain or website is not a surrender of ownership. Certain of the Debtors have customer information from ordinary course business activities which contains personally identifiable information (as defined in sections 101(41A) and 107 of the Bankruptcy Code). Due to the need to protect confidential information and individual privacy, the Debtors have not furnished any customer lists in the Schedules.

As of the Reporting Date, the Debtors' books and records included balances for various intangible assets. The Schedules do not list the book balances of intangible assets because they may not be reflective of realizable values.

- j. **Part 11. *Other contingent and unliquidated claims or causes of action of every nature.*** In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, cross-claims, setoffs, refunds with their customers and suppliers, and potential warranty claims against their suppliers, among other claims. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as plaintiffs, or counter-claims and/or cross-claims as defendants.

Despite exercising their reasonable efforts to identify all such assets, the Debtors may not have listed all of their causes of action, potential causes of action, or setoffs against third parties as assets in their Schedules including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. Any amounts reported typically reflect amounts seeking to be recovered and/or costs incurred pursuing causes of action, and may not reflect ultimate recoverable amounts. The Debtors reserve all of their rights, subject to the DIP Order, with respect to any claims and causes of action, or avoidance actions they may have. Neither the Notes nor the Schedules shall be deemed a waiver

of any such claims or causes of action, or avoidance actions, or in any way prejudice or impair the assertion thereof in any way.

The most recent estimate of the Debtors' tax refunds and NOLs was completed in March of 2023, therefore, the amounts listed in this schedule are current as of March 2023. Based on the Debtors' best estimate, there will be no tax refund for the 2023 tax year.

- k. **Part 12.** The accounts receivable balances in this section exclude intercompany related receivables. Intercompany balances are instead reflected in Schedule A/B, Part 11.

- 4. **Schedule D.** The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates. A determination of the date on which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. To the best of the Debtors' knowledge, all claims listed on Schedule D arose, or were incurred before the Petition Date.

The amounts reflected outstanding under the Debtors' prepetition funded indebtedness reflect approximate principal and interest, not including any applicable premiums, fees, costs, and out-of-pocket expenses such as reasonable and documented attorney's fees, agent's fees, other professional fees and disbursements and all other obligations owing under, and in accordance with the terms of, the loan documents as of the Petition Date.

Except as otherwise agreed or stated pursuant to the DIP Order, or any other stipulation, agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and/or their estates reserve their right to dispute and challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor and, subject to the foregoing limitations, note as follows: (i) although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken, and (ii) the descriptions provided on Schedule D are intended to be a summary.

The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown.

The Debtors have included claims for certain leased equipment that the Debtors utilize in the ordinary course of business. The obligations under these leases are secured directly by this equipment. Although this equipment is not listed as assets on the Debtors' books and records, they are listed as secured claims on Schedule D

out of an abundance of caution.

Any changes to the status of any liens or security rights since the Petition Date may not be adequately reflected in Schedule D. Therefore, the Debtors may have listed claims with secured status that have changed, or failed to list certain parties whose claims may be secured through rights of setoff, deposits or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights on Schedule D.

In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of another Debtor, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Schedule D does not include parties who have filed notices of perfection of liens pursuant to section 546(b) of the Bankruptcy Code. To the Debtors' knowledge, no such notices have been filed.

5. **Schedules E/F.**

- a. **Part 1.** The claims listed on Part 1 arose and were incurred on various dates. A determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, no such dates are included for each claim listed on Part 1. To the best of the Debtors' knowledge, all claims listed on Part 1 arose or were incurred before the Petition Date.

The Debtors have not listed wage and wage-related obligations that were due as of the Petition Date, but that the Debtors have paid pursuant to the First Day Orders on Part 1. The Debtors believe that all such claims for wages, salaries, expenses, benefits and other compensation as described in the First Day Orders have been or will be satisfied in the ordinary course during these chapter 11 cases pursuant to the authority granted to the Debtors in the relevant First Day Orders. The Debtors reserve their right to dispute or challenge whether creditors listed on Part 1 are entitled to priority claims under the Bankruptcy Code.

Claims owing to various taxing authorities to which the Debtors potentially may be liable, and which the Debtors have received notice of liability from such taxing authorities, are reported on Part 1. Certain of such claims, however, may be subject to ongoing audits and/or the claims have been or

will be satisfied in the ordinary course during these chapter 11 cases pursuant to authority granted to the Debtors in the relevant First Day Orders. Therefore, the Debtors have listed all such claims as “unliquidated” and/or “disputed,” pending final resolution of ongoing audits or other outstanding issues.

- b. **Part 2.** The Debtors have exercised their reasonable efforts to list all liabilities on Part 2 of each applicable Debtor’s Schedule. As a result of the Debtors’ consolidated operations, however, Part 2 for each Debtor should be reviewed in these cases for a complete understanding of the unsecured claims against the Debtors.

Unless otherwise noted, the claims listed on Part 2 are based on the Debtors’ books and records as of the Petition Date.

Certain creditors listed on Part 2 may owe amounts to the Debtors, and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Part 2 may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor. Additionally, certain creditors may assert mechanics’ or other similar liens against the Debtors for amounts listed on Part 2. In addition, certain claims listed on Part 2 may potentially be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

The Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, the Debtors reserve their right to dispute or challenge any priority asserted with respect to any liabilities listed on Schedule E/F. The Debtors have made reasonable efforts to include all unsecured creditors on Part 2 including, but not limited to, trade creditors, landlords, utility companies, consultants, and other service providers. The Debtors, however, believe that there are instances where creditors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and have not been included on Part 2.

The Debtors’ accounting system tracks vendors using a number and unique name assigned to each vendor. Because many vendors service multiple business areas for the Debtors, there may be instances in which the same vendor has been assigned multiple vendor numbers and variations of the vendor’s name. For purposes of Part 2, the Debtors have not aggregated all claims of such vendors with multiple vendor numbers and/or names. Rather, the Debtors have separately listed the claims of such vendors under each vendor number and name and should not be construed as giving rise to

duplicate claims to a vendor for the same services or goods delivered to a Debtor. However, instances may exist where not all such claims have been identified and the Debtors may have separately listed potentially duplicative claims of such vendors under multiple vendor numbers. The Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

Part 2 does not include certain balances including deferred liabilities, accruals, or reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals primarily represent estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims of individual creditors may not reflect credits and/or allowances due from creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and/or allowances, including the right to assert objections and/or setoffs or recoupments with respect to same.

Part 2 contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, such information is contained in the Schedule for that Debtor. The amounts for these potential claims are listed as unknown and marked as contingent, unliquidated, and disputed in the Schedules.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain unsecured claims pursuant to the First Day Orders. To the extent practicable, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, adjusted for postpetition payments made under some or all of the First Day Orders. Each Debtor's Schedule E/F will reflect some of such Debtor's payment of certain claims pursuant to the First Day Orders, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule E/F. Certain Debtors may pay additional claims listed on Schedule E/F during these chapter 11 cases pursuant to the First Day Orders and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claims. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that have been, or may be, rejected.

6. **Schedule G.** Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "*Executory Contracts and Unexpired Leases*"), the Debtors' review process of the

Agreements is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements which may not be set forth in Schedule G. In addition, as described herein, certain confidential information has been omitted from Schedule G. Omission of an Agreement from Schedule G does not constitute an admission that such omitted Agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Executory Contracts and Unexpired Leases. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable. The Executory Contracts and Unexpired Leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. Multiple listings may not reflect distinct contracts between the applicable Debtor and such supplier or provider but, instead, a series of documents comprising a single contract. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.

Certain of the Executory Contracts and Unexpired Leases listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the Executory Contracts and Unexpired Leases could not be specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor's Schedule G on which to list the Agreement.

7. **Schedule H.** The Debtors are party to a debt agreement which was executed by multiple Debtors. The guaranty obligations under the prepetition secured credit agreement is noted on Schedule H for each individual Debtor. The Debtors may not have identified on Schedule H certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have not included on Schedule H debts for which more than one Debtor may be liable if such

debts were already reflected on Schedule E/F or Schedule G for the respective Debtors subject to such debt. To the extent these Notes include notes specific to Schedules D-G, such Notes also apply to the co-Debtors listed in Schedule H.

In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. To the extent such claims are listed elsewhere in the Schedules of each applicable Debtor, they have not been set forth individually on Schedule H.

Specific Notes With Respect to the Debtors' Statements of Financial Affairs

1. **SOFA 1.** The revenue amounts shown in response to SOFA 1 are net of returns and allowances, coupons, discounts, and shipping and handling. Revenue amounts listed in SOFA 1 reflect third party revenue, and do not include revenue derived from Intercompany Transactions. The Debtors' fiscal year ends on March 31 each year.
2. **SOFA 3.** As described in the Cash Management Motion, the Debtors utilize their integrated, centralized Cash Management System to collect, concentrate, and disburse funds generated by their operations. The obligations of the Debtors are primarily paid by and through KidKraft, Inc. notwithstanding that certain obligations may be obligations of one or more of the Debtors as described in the Cash Management Motion and the Walker Declaration.

The payments disclosed in SOFA 3 are based on payments made by the Debtors with payment dates from February 10, 2024 through May 9, 2024. The actual dates that cash cleared the Debtors' bank accounts were not considered. The Debtors' accounts payable system does not include the corresponding payment clear dates and compiling this data would have required a significant manual review of individual bank statements. It is expected, however, that many payments included in SOFA 3 have payment clear dates that are the same as payment dates (*e.g.*, wires and other forms of electronic payments). The response to SOFA 3 excludes payments made as part of regular and ordinary course individual expense reimbursements to employees and individual payroll disbursements and disbursements or transfers listed on SOFA 4 and SOFA 11. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.

All payments for services of any entities that provided consultation to the Debtors concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on SOFA 11 and are excluded from SOFA 3.

The amounts listed in SOFA 3 reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

3. **SOFA 4.** For purposes of the Schedules and Statements, the Debtors define “insiders” as (i) officers, directors, and anyone in control of a corporate debtor and their relatives; (ii) partnerships in which a Debtor is a general partner and the general partner of any Debtor; and (iii) affiliates of the Debtors and insiders of such affiliates. Individuals listed in the Statements as insiders have been included for informational purposes only and including them in the Schedules and Statements shall not constitute an admission by the Debtors that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. The payroll-related amounts shown in response to this question for any salary, bonus or additional compensation, and/or severance payments are gross amounts that do not include reductions for amounts including employee tax or benefit withholdings. To the extent that insiders receive benefits, those payments have been included as expense reimbursements or as part of ordinary course salary and benefits, as applicable, to the extent paid directly to the insider. The Debtors also issue corporate-paid credit cards and reimburse direct business expenses incurred by insiders. Such business expenses are also included in SOFA 4. Amounts still owed to creditors will appear on the Schedules for each of the Debtors, as applicable.

Pursuant to the Debtors’ Cash Management System, payments made to various parties may be made from a single Debtor on behalf of one or more Debtor entities. The Debtors have only listed each payment on the response to SOFA 4 for the Debtor entity that disbursed the payment.

The payments disclosed in SOFA 4 are based on payments made by the Debtors with payment dates from May 10, 2023 through May 9, 2024. The actual dates that cash cleared the Debtors’ bank accounts were not considered. The Debtors’ accounts payable system does not include the corresponding payment clear dates and compiling this data would have required a significant manual review of individual bank statements. It is expected, however, that many payments included in SOFA 4 have payment clear dates that are the same as payment dates (*e.g.*, wires and other forms of electronic payments).

With respect to intercompany transfers, given the volume of transfers and nature of noncash accounting adjustments, it would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to separate and list such claims on an individual basis. Rather, the Debtors have provided intercompany balances as of March 31, 2023 and March 31, 2024, and have provided an estimate as of the Petition Date, to illustrate the change in balance over 1 year.

4. **SOFA 6.** The Debtors incur certain offsets and other similar rights in the ordinary course of business. Offsets in the ordinary course can arise from various items including, but not limited to, billing discrepancies, customer programs, warranties, refunds, rebates, discounts, certain intercompany transactions, and other disputes between the Debtors and their customers and/or suppliers. These offsets and other similar rights are consistent with the ordinary course practice in the Debtors’ industry and are not tracked separately. Therefore, such offsets and other similar

rights may have been accounted for when certain amounts were included in the Schedules.

5. **SOFA 7.** Information provided on SOFA 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors' response to SOFA 7. The Debtors reserve all of their rights to amend or supplement their response to SOFA 7.
6. **SOFA 9.** The donations and/or charitable contributions listed in response to SOFA 9 represent payments or donations of goods made to third parties during the applicable timeframe that were recorded as such within the Debtors' books and records.
7. **SOFA 10.** The Debtors occasionally incur losses for a variety of reasons, including theft and property damage due to natural causes. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes. Given the scale of the Debtors' operations, certain losses are unable to be tracked by the Debtors with complete accuracy, and accordingly, such losses have not been listed on the Debtors' response to SOFA 10.
8. **SOFA 11.** Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders. All disbursements listed in SOFA 11 were initiated and disbursed by KidKraft, Inc., but were for the benefit of all Debtors. Such payments have been listed only at this entity and not duplicated across all Debtors.

In addition, the Debtors have listed payments made to professionals retained by the Debtors, but not payments made to advisors of their lenders or other parties.

9. **SOFA 16.** The Debtors collect personal information from employees and applicants. In addition, subject to the Debtors' privacy policy, in the ordinary course of business, the Debtors collect certain customer information from various sources. Examples of the types of information collected by the Debtors include, among other things, name, mailing address, telephone number, fax number, email address, social security numbers, insurance claim information and credit card information. The Debtors retain such information as long as is necessary for the Debtors to comply with business, tax, and legal requirements.
10. **SOFA 21.** In the ordinary course of business, the Debtors utilize leased property in the conduct of their business. Such leases are listed on Schedule G. As described in more detail in the Wages Motion and Walker Declaration, the Debtors withhold or retain certain funds from employees for payment to certain governmental authorities, including, but not limited to, payroll taxes. These funds are held in trust

for turnover to the applicable governmental authority. Given that the Debtors do not retain control of such funds and such funds are not considered property of the Debtors' estate, amounts of such funds have not been listed under SOFA 21.

11. **SOFA 25.** The Debtors have used their reasonable efforts to identify the beginning and ending dates of all businesses in which the Debtors were a partner or owned five percent or more of the voting or equity securities within the six years immediately preceding the Petition Date. KidKraft International Limited is incorporated in China, and thus does not have an Employer Identification Number.
12. **SOFA 26.** In the regular course of business, the Debtors have provided consolidated financial information to banks, customers, suppliers, rating agencies, landlords, and other various interested parties. In light of the number of recipients and the possibility that such information may have also been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed such specific individuals or entities.
13. **SOFA 28.** For each entity, the Debtors have included individuals identified as of the Petition Date as directors, officers, members, or managers, as applicable, of such entity in the Debtors' recordkeeping systems or, if no individuals were identified, an entity member, as applicable.
14. **SOFA 30.** Any and all known disbursements to insiders have been listed in response to SOFA 4.
15. **SOFA 32.** While the Debtors do not contribute to a pension fund, they offer participation in a 401(k) plan administered by an unaffiliated third party, Fidelity, to their employees. The Debtors make discretionary contributions to the 401(k) plan for a maximum of up to 4% of an employee's salary, and the 401(k) plan complies to all applicable laws and is ERISA compliant.

Fill in this information to identify the case:

Debtor name: KidKraft, Inc.

United States Bankruptcy Court for the: Northern District of Texas

Case number: 24-80045

☐

Check if this is an
amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B

\$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B

\$103,960,355.08

1c. Total of all property:

Copy line 92 from Schedule A/B

\$103,960,355.08

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$147,031,374.53

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$45,505.51

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

\$68,301,540.85

4. Total Liabilities

Lines 2 + 3a + 3b

\$215,378,420.89

Fill in this information to identify the case:

Debtor name: KidKraft, Inc.

United States Bankruptcy Court for the: Northern District of Texas

Case number: 24-80045

☐

Check if this is an
amended filing

Official Form 206A/B

Schedule A/B: Assets – Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and Cash Equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1

\$1,635.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account #	
3.1 JPMorgan	Main Operating Account	6589	\$1,441,945.84
3.2 JPMorgan	USD Factoring Account	5107	\$0.00
3.3 JPMorgan	CAD Factoring Account	1636	156,422 CAD
3.4 JPMorgan	CAD Operating Account	1689	17,857.66 CAD
3.5 JPMorgan	Collateral Account	1720	\$253,782.62
3.6 JPMorgan	Fuzhou Operating Account	9726	6,609.41 CNY/RMB

3.7	CMB	Shenzhen Operating Account	0501	\$0.00
3.8	JPMorgan	Reserve Account	6979	\$0.00

4. Other cash equivalents (Identify all)

4.1				\$0.00
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5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,825,705.69

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1	Lease Deposit - Airport Trade Center II, LP	\$140,019.84
7.2	Lease Deposit - Proterra Properties, Inc.	\$4,729.00
7.3	Lease Deposit - BPREP Sterling Street LLC	\$81,774.15
7.4	Lease Deposit - TSF Sportswear, LLC	\$65,899.60

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1	USI INSURANCE SERVICES LLC - LICENSE AND PERMIT BOND RENEWAL 5/27/24-5/26/25	\$2,031.25
8.2	Zurich/USI prepaid insurance through June 2024	\$2,223.90
8.3	TOPS - Dues & Subscriptions - through 6-2024	\$108.25
8.4	DELAWARE AMERICAN LIFE INSURANCE COMPANY - Life Insurance - through 6-2024	\$145.87
8.5	DELL MARKETING LP - SW & License Expense - through 6-2024	\$3,149.76
8.6	DELL MARKETING LP - Dues & Subscriptions - through 6-2024	\$9,270.05
8.7	SAS INSTITUTE INC - SW & License Expense - through 7-2024	\$469.63

8.8	SALESFORCE.COM INC - Dues & Subscriptions - through 8-2024	\$7,792.06
8.9	GS1 - SW & License Expense - through 8-2024	\$566.10
8.10	GS1 - SW & License Expense - through 8-2024	\$577.50
8.11	Insight - Dues & Subscriptions - through 7-2024	\$6,946.22
8.12	CELIGO INC - Dues & Subscriptions - through 8-2024	\$2,398.50
8.13	QUICKBASE INC - Dues & Subscriptions - through 12-2024	\$9,439.43
8.14	SMARTSHEET INC - SW & License Expense - through 11-2024	\$1,758.90
8.15	UKG ULTIMATE KRONOS GROUP INC - Dues & Subscriptions - through 6-2024	\$357.22
8.16	UKG ULTIMATE KRONOS GROUP INC - Dues & Subscriptions - through 6-2024	\$5,844.76

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$345,501.99

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a.	90 days old or less:	\$3,362,621.61	—		=	→	\$3,362,621.61
		face amount		doubtful or uncollectible accounts			
11b.	Over 90 days old:	\$1,424,703.90	—	\$685,363.11	=	→	\$739,340.79
		face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$4,101,962.40

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1

\$0.00

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1	KidKraft International Holdings, Inc.	100.0%	None	Undetermined
15.2	Solowave Design Corp.	100.0%	None	Undetermined
15.3	Solowave Design Holdings Limited	100.0%	None	Undetermined
15.4	KidKraft International Limited	100.0%	None	Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1

\$0.00

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1				
20. Work in progress				
20.1				
Components - Indoor	4/1/2023	\$716,687.85	Net Book Value	Undetermined
20.2				
Components - Outdoor	4/1/2023	\$3,019,560.48	Net Book Value	Undetermined
21. Finished goods, including goods held for resale				
21.1				
12" Doll Accessories	4/1/2023	\$38,285.08	Net Book Value	Undetermined
21.2				
18" Doll Accessories	4/1/2023	\$210,509.74	Net Book Value	Undetermined

Debtor	KidKraft, Inc. Name	Case number (if known)	24-80045		
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21.3	5" Dolls	4/1/2023	\$1,503.16	Net Book Value	Undetermined
21.4	Activity Tables	4/1/2023	\$37,065.82	Net Book Value	Undetermined
21.5	Benches	4/1/2023	\$1,506.39	Net Book Value	Undetermined
21.6	Bookcases	4/1/2023	\$50,252.94	Net Book Value	Undetermined
21.7	Climbers	4/1/2023	\$106,684.44	Net Book Value	Undetermined
21.8	Corner Play Kitchens	4/1/2023	\$727,797.17	Net Book Value	Undetermined
21.9	Desks	4/1/2023	\$291,791.26	Net Book Value	Undetermined
21.10	Dollhouse for 12" Dolls	4/1/2023	\$855,149.03	Net Book Value	Undetermined
21.11	Dollhouse for 18" Dolls	4/1/2023	\$122,519.66	Net Book Value	Undetermined
21.12	Dollhouse for 5" Dolls	4/1/2023	\$38,610.52	Net Book Value	Undetermined
21.13	Easels	4/1/2023	\$34,498.40	Net Book Value	Undetermined
21.14	Holders	4/1/2023	\$15.82	Net Book Value	Undetermined
21.15	Indoor Games	4/1/2023	\$8,359.06	Net Book Value	Undetermined
21.16	Kids' Table & Chair Sets	4/1/2023	\$276,793.49	Net Book Value	Undetermined
21.17	Kitchen Accessories	4/1/2023	\$145,744.92	Net Book Value	Undetermined
21.18	Large Play Kitchens	4/1/2023	\$1,386,915.98	Net Book Value	Undetermined
21.19	Mansion Dollhouse for 12" Dolls	4/1/2023	\$1,411,032.13	Net Book Value	Undetermined
21.20	Musical Instruments	4/1/2023	\$42.88	Net Book Value	Undetermined
21.21	Outdoor Accessories	4/1/2023	\$88,585.52	Net Book Value	Undetermined
21.22	Outdoor Chairs	4/1/2023	\$234,969.07	Net Book Value	Undetermined

Debtor	KidKraft, Inc. Name		Case number (if known) 24-80045		
	Case 24-80045-mvl11		Doc 161	Filed 06/10/24	Entered 06/11/24 00:11:08 Desc
			Main Document	Page 31 of 153	
21.23	Outdoor Playhouses	4/1/2023	\$1,309,476.39	Net Book Value	Undetermined
21.24	Outdoor Swing Sets	4/1/2023	\$12,684,352.59	Net Book Value	Undetermined
21.25	Outdoor Table & Chair Sets	4/1/2023	\$246,255.39	Net Book Value	Undetermined
21.26	Play Sets	4/1/2023	\$128,502.96	Net Book Value	Undetermined
21.27	Play Tents	4/1/2023	\$2,006.23	Net Book Value	Undetermined
21.28	Preschool & Toddler Toys	4/1/2023	\$8,442.22	Net Book Value	Undetermined
21.29	Pretend Play	4/1/2023	\$33,700.58	Net Book Value	Undetermined
21.30	Sandboxes	4/1/2023	\$187,457.57	Net Book Value	Undetermined
21.31	Single Chairs	4/1/2023	\$23,635.25	Net Book Value	Undetermined
21.32	Stools	4/1/2023	\$29,025.03	Net Book Value	Undetermined
21.33	Toddler Beds	4/1/2023	\$10,419.70	Net Book Value	Undetermined
21.34	Toddler Play Kitchens	4/1/2023	\$467,934.90	Net Book Value	Undetermined
21.35	Toy Boxes	4/1/2023	\$18,084.37	Net Book Value	Undetermined
21.36	Toy Organizers	4/1/2023	\$16,583.13	Net Book Value	Undetermined
21.37	Train & Activity Tables	4/1/2023	\$114,927.23	Net Book Value	Undetermined
21.38	Train Accessories	4/1/2023	\$17,872.09	Net Book Value	Undetermined
21.39	Train Set & Table	4/1/2023	\$152,732.73	Net Book Value	Undetermined
21.40	Train Sets	4/1/2023	\$10,210.14	Net Book Value	Undetermined
21.41	Twin Beds	4/1/2023	\$1,838.76	Net Book Value	Undetermined
21.42	Vanities	4/1/2023	\$589.33	Net Book Value	Undetermined

21.43

Vehicle Sets

4/1/2023

\$137.31

Net Book Value

Undetermined

21.44

Wardrobe

4/1/2023

\$4,454.01

Net Book Value

Undetermined

22. Other inventory or supplies

22.1

Inventory in transit (on the water from China)

5/9/2024

\$139,528.00

Cost (purchase price)

Undetermined

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

☒ No

☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No

☒ Yes

Book value

\$1,343,417.10

Valuation method

Book Value

Current value

Undetermined

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1			\$0.00
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
29.1			\$0.00
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1			\$0.00
31. Farm and fishing supplies, chemicals, and feed			
31.1			\$0.00
32. Other farming and fishing-related property not already listed in Part 6			
32.1			\$0.00

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes

Book valueValuation methodCurrent value

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 <div>Furniture & Fixtures</div>	\$172,647.94	Net Book Value	Undetermined
40. Office fixtures			
40.1 <div>See AB 39</div>			\$0.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 <div>Office Equipment</div>	\$30,693.20	Net Book Value	Undetermined
41.2 <div>Computer Equipment & Software</div>	\$842,584.49	Net Book Value	Undetermined
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 <div></div>			\$0.00

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2012 Ford Super Duty F750 26 Foot Box Pickup VIN: 3FRNF7GA5CV187408	\$42,260.94	Net Book Value	Undetermined
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1			\$0.00
49. Aircraft and accessories			
49.1			\$0.00
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1 Machinery & Equipment	\$76,112.56	Net Book Value	Undetermined
50.2 Product Molds	\$817,969.03	Net Book Value	Undetermined
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	2525 Esters Blvd. Dallas, TX 75261	Leased	\$0.00	Net Book Value	Undetermined
55.2	4630 Olin Road Dallas, TX 75244	Leased	\$0.00	Net Book Value	Undetermined
55.3	9016 Sterling St. Irving, TX 75063	Leased	\$0.00	Net Book Value	Undetermined
55.4	3221 East Arkansas Lane, Arlington, TX 76010	Leased	\$0.00	Net Book Value	Undetermined
55.5	Leasehold Improvements		\$95,536.91	Net Book Value	Undetermined

56. Total of Part 9.

Add the current value of all lines in question 55 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets				
60.1	Patent - Patent # ES2948675T3, EP3655125B1	\$0.00	Book Value	Undetermined
60.2	Patent - Patent # EP3655125B1	\$0.00	Book Value	Undetermined
60.3	Patent - Patent # ES2948007T3, EP3655126B1	\$0.00	Book Value	Undetermined
60.4	Patent - Patent # EP3655126B1	\$0.00	Book Value	Undetermined

60.5	Patent - Patent # 11524218	\$0.00	Book Value	Undetermined
60.6	Patent - Patent # 11135525	\$0.00	Book Value	Undetermined
60.7	Patent - Patent # 11020681	\$0.00	Book Value	Undetermined
60.8	Patent - Patent # 10898820	\$0.00	Book Value	Undetermined
60.9	Patent - Patent # D880630	\$0.00	Book Value	Undetermined
60.10	Patent - Patent # CA177540S	\$0.00	Book Value	Undetermined
60.11	Patent - Patent # D821505	\$0.00	Book Value	Undetermined
60.12	Patent - Patent # D731218	\$0.00	Book Value	Undetermined
60.13	Patent - Patent # 7708348	\$0.00	Book Value	Undetermined
60.14	Trademark (Argentina) - KIDKRAFT. Serial # 3299991. Registration # 2701938	\$0.00	Book Value	Undetermined
60.15	Trademark (Argentina) - KIDKRAFT. Serial # 3299992. Registration # 2702105	\$0.00	Book Value	Undetermined
60.16	Trademark (Argentina) - KIDKRAFT. Serial # 3299993. Registration # 2711723	\$0.00	Book Value	Undetermined
60.17	Trademark (Australia) - BEAT BOARD. Serial # A0131997. Registration # 1715836	\$0.00	Book Value	Undetermined
60.18	Trademark (Australia) - KIDKRAFT. Serial # 1043775. Registration # 1043775	\$0.00	Book Value	Undetermined
60.19	Trademark (Australia) - KIDKRAFT. Serial # 1640525. Registration # 1640525	\$0.00	Book Value	Undetermined
60.20	Trademark (Australia) - KIDKRAFT. Serial # A0108712. Registration # 1601537	\$0.00	Book Value	Undetermined
60.21	Trademark (Australia) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 1640523. Registration # 1640523	\$0.00	Book Value	Undetermined
60.22	Trademark (Australia) - Kids/Star Solo Logo (B&W). Serial # A0074253. Registration # 1413390	\$0.00	Book Value	Undetermined

60.23	Trademark (Australia) - PLAYKRAFT. Serial # 1253379. Registration # 1253379	\$0.00	Book Value	Undetermined
60.24	Trademark (Australia) - Vertical Logo (B&W) old. Serial # 1043776. Registration # 1043776	\$0.00	Book Value	Undetermined
60.25	Trademark (Bolivia) - KIDKRAFT. Serial # 2015000002. Registration # 161439	\$0.00	Book Value	Undetermined
60.26	Trademark (Bolivia) - KIDKRAFT. Serial # 2015000003. Registration # 161440	\$0.00	Book Value	Undetermined
60.27	Trademark (Bolivia) - KIDKRAFT. Serial # 2015000004. Registration # 161441	\$0.00	Book Value	Undetermined
60.28	Trademark (Brazil) - KIDKRAFT. Serial # 840749694. Registration # 840749694	\$0.00	Book Value	Undetermined
60.29	Trademark (Brazil) - KIDKRAFT. Serial # 840749732. Registration # 840749732	\$0.00	Book Value	Undetermined
60.30	Trademark (Brazil) - KIDKRAFT. Serial # 840749775. Registration # 840749775	\$0.00	Book Value	Undetermined
60.31	Trademark (Canada) - BEAT BOARD. Serial # A0131997. Registration # 1715836	\$0.00	Book Value	Undetermined
60.32	Trademark (Canada) - BIG BACKYARD. Serial # 1891497. Registration # 1096875	\$0.00	Book Value	Undetermined
60.33	Trademark (Canada) - EZ KRAFT ASSEMBLY. Serial # 1868917. Registration # 1099852	\$0.00	Book Value	Undetermined
60.34	Trademark (Canada) - KIDKRAFT. Serial # 1216509. Registration # 680420	\$0.00	Book Value	Undetermined
60.35	Trademark (Canada) - KIDKRAFT. Serial # A0108712. Registration # 1601537	\$0.00	Book Value	Undetermined
60.36	Trademark (Canada) - Kids/Star Solo Logo (B&W). Serial # 1889135. Registration # 1084371	\$0.00	Book Value	Undetermined
60.37	Trademark (Canada) - MADE FOR MAKE BELIEVE. Serial # 1924172. Registration # 1084947	\$0.00	Book Value	Undetermined
60.38	Trademark (Chile) - KIDKRAFT. Serial # 1086449. Registration # 1190624	\$0.00	Book Value	Undetermined

60.39	Trademark (China) - BEAT BOARD. Serial # 69983934. Registration #	\$0.00	Book Value	Undetermined
60.40	Trademark (China) - KIDDICRAFT (Stylized). Serial # 1188419. Registration # 1188419	\$0.00	Book Value	Undetermined
60.41	Trademark (China) - KIDDICRAFT (Stylized). Serial # 13675222. Registration # 13675222	\$0.00	Book Value	Undetermined
60.42	Trademark (China) - KIDKRAFT. Serial # 4051393. Registration # 4051393	\$0.00	Book Value	Undetermined
60.43	Trademark (China) - KIDKRAFT. Serial # 4051394. Registration # 4051394	\$0.00	Book Value	Undetermined
60.44	Trademark (China) - KIDKRAFT. Serial # 12908444. Registration # 12908444	\$0.00	Book Value	Undetermined
60.45	Trademark (China) - KIDKRAFT. Serial # 19797471. Registration # 19797471	\$0.00	Book Value	Undetermined
60.46	Trademark (China) - KIDKRAFT. Serial # 56779912. Registration # 56779912	\$0.00	Book Value	Undetermined
60.47	Trademark (China) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 17015025. Registration # 17015025	\$0.00	Book Value	Undetermined
60.48	Trademark (China) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 16667424. Registration # 16667424	\$0.00	Book Value	Undetermined
60.49	Trademark (China) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 16828385. Registration # 16828385	\$0.00	Book Value	Undetermined
60.50	Trademark (China) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 17015289. Registration # 17015289	\$0.00	Book Value	Undetermined
60.51	Trademark (China) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 17015962. Registration # 17015962	\$0.00	Book Value	Undetermined
60.52	Trademark (China) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 17016169. Registration # 17016169	\$0.00	Book Value	Undetermined

60.53	Trademark (China) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 17016460. Registration # 17016460	\$0.00	Book Value	Undetermined
60.54	Trademark (China) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 17016743. Registration # 17016743	\$0.00	Book Value	Undetermined
60.55	Trademark (China) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 17016986. Registration # 17016986	\$0.00	Book Value	Undetermined
60.56	Trademark (China) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 17017180. Registration # 17017180	\$0.00	Book Value	Undetermined
60.57	Trademark (China) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 20271187. Registration # 20271187	\$0.00	Book Value	Undetermined
60.58	Trademark (China) - Kids/Star Solo Logo (B&W). Serial # A0074253. Registration # 1413390	\$0.00	Book Value	Undetermined
60.59	Trademark (China) - MADE FOR MAKE BELIEVE. Serial # A0084810. Registration # 1469515	\$0.00	Book Value	Undetermined
60.60	Trademark (China) - MADE FOR MAKE BELIEVE. Serial # 68653345. Registration # 68653345	\$0.00	Book Value	Undetermined
60.61	Trademark (China) - PLAYKRAFT (Stylized). Serial # 14590028. Registration # 14590028	\$0.00	Book Value	Undetermined
60.62	Trademark (China) - PLAYKRAFT LIVE LEARN PLAY & Design. Serial # 14590027. Registration # 14590027	\$0.00	Book Value	Undetermined
60.63	Trademark (China) - Single Man Logo (B&W) old. Serial # 17059154. Registration # 17059154	\$0.00	Book Value	Undetermined
60.64	Trademark (China) - Vertical Logo (B&W) old. Serial # 4051395. Registration # 4051395	\$0.00	Book Value	Undetermined
60.65	Trademark (China) - Vertical Logo (B&W) old. Serial # 4061058. Registration # 4061058	\$0.00	Book Value	Undetermined
60.66	Trademark (China) - ????. Serial # 17252447. Registration # 17252447	\$0.00	Book Value	Undetermined
60.67	Trademark (China) - ????. Serial # 17252646. Registration # 17252646	\$0.00	Book Value	Undetermined

60.68	Trademark (China) - ??? Serial # 17252761. Registration # 17252761	\$0.00	Book Value	Undetermined
60.69	Trademark (China) - ??? Serial # 17252865. Registration # 17252865	\$0.00	Book Value	Undetermined
60.70	Trademark (China) - ??? Serial # 17253049. Registration # 17253049	\$0.00	Book Value	Undetermined
60.71	Trademark (China) - ??? Serial # 17253052. Registration # 17253052	\$0.00	Book Value	Undetermined
60.72	Trademark (China) - ??? Serial # 17253307. Registration # 17253307	\$0.00	Book Value	Undetermined
60.73	Trademark (China) - ??? Serial # 17253380. Registration # 17253380	\$0.00	Book Value	Undetermined
60.74	Trademark (China) - ??? Serial # 17292892. Registration # 17292892	\$0.00	Book Value	Undetermined
60.75	Trademark (China) - ??? Serial # 17292893. Registration # 17292893	\$0.00	Book Value	Undetermined
60.76	Trademark (China) - ??? Serial # 17292895. Registration # 17292895	\$0.00	Book Value	Undetermined
60.77	Trademark (China) - ??? (Yi Tong Le in Chinese Characters). Serial # 13156670. Registration # 13156670	\$0.00	Book Value	Undetermined
60.78	Trademark (China) - ??? (Yi Tong Le in Chinese Characters). Serial # 13156671. Registration # 13156671	\$0.00	Book Value	Undetermined
60.79	Trademark (Colombia) - KIDKRAFT. Serial # 14286624. Registration # 506607	\$0.00	Book Value	Undetermined
60.80	Trademark (Colombia) - KIDKRAFT. Serial # 14286627. Registration # 511733	\$0.00	Book Value	Undetermined
60.81	Trademark (Colombia) - KIDKRAFT. Serial # 14286642. Registration # 511734	\$0.00	Book Value	Undetermined
60.82	Trademark (Costa Rica) - KIDKRAFT. Serial # 20130010839. Registration # 237182	\$0.00	Book Value	Undetermined
60.83	Trademark (Ecuador) - KIDKRAFT. Serial # 201433178. Registration # 2015TI005350	\$0.00	Book Value	Undetermined

60.84	Trademark (Ecuador) - KIDKRAFT. Serial # 201433183. Registration # 2016TI003023	\$0.00	Book Value	Undetermined
60.85	Trademark (Ecuador) - KIDKRAFT. Serial # 201433180. Registration # 2017TI000804	\$0.00	Book Value	Undetermined
60.86	Trademark (European Union) - BEAT BOARD. Serial # A0131997. Registration # 1715836	\$0.00	Book Value	Undetermined
60.87	Trademark (European Union) - EZ KRAFT ASSEMBLY. Serial # 17509472. Registration # 17509472	\$0.00	Book Value	Undetermined
60.88	Trademark (European Union) - KIDKRAFT. Serial # 3829793. Registration # 3829793	\$0.00	Book Value	Undetermined
60.89	Trademark (European Union) - KIDKRAFT. Serial # 14204978. Registration # 14204978	\$0.00	Book Value	Undetermined
60.90	Trademark (European Union) - KIDKRAFT. Serial # 14458673. Registration # 14458673	\$0.00	Book Value	Undetermined
60.91	Trademark (European Union) - KIDKRAFT. Serial # 14485486. Registration # 14485486	\$0.00	Book Value	Undetermined
60.92	Trademark (European Union) - KIDKRAFT. Serial # A0108712. Registration # 1601537	\$0.00	Book Value	Undetermined
60.93	Trademark (European Union) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 13091459. Registration # 13091459	\$0.00	Book Value	Undetermined
60.94	Trademark (European Union) - Kids/Star Solo Logo (B&W). Serial # A0074253. Registration # 1413390	\$0.00	Book Value	Undetermined
60.95	Trademark (European Union) - MADE FOR MAKE BELIEVE. Serial # A0084810. Registration # 1469515	\$0.00	Book Value	Undetermined
60.96	Trademark (European Union) - QUALITY YOU CAN CLIMB ON. Serial # 17426768. Registration # 17426768	\$0.00	Book Value	Undetermined
60.97	Trademark (European Union) - Single Man Logo (B&W) old. Serial # 14106991. Registration # 14106991	\$0.00	Book Value	Undetermined
60.98	Trademark (Hong Kong) - KIDKRAFT. Serial # 302905876. Registration # 302905876	\$0.00	Book Value	Undetermined

60.99	Trademark (Hong Kong) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 303495330. Registration # 303495330	\$0.00	Book Value	Undetermined
60.100	Trademark (Hong Kong) - PLAYKRAFT. Serial # 303197548. Registration # 303197548	\$0.00	Book Value	Undetermined
60.101	Trademark (Hong Kong) - PLAYKRAFT LIVE LEARN PLAY & Design. Serial # 303199285. Registration # 303199285	\$0.00	Book Value	Undetermined
60.102	Trademark (Hong Kong) - ??? ???. Serial # 303455172. Registration # 303455172	\$0.00	Book Value	Undetermined
60.103	Trademark (Hong Kong) - ??? ??? (Yi Tong Le in Chinese characters). Serial # 302905885. Registration # 302905885	\$0.00	Book Value	Undetermined
60.104	Trademark (India) - KIDKRAFT. Serial # 2991671. Registration # 2991671	\$0.00	Book Value	Undetermined
60.105	Trademark (Indonesia) - KIDKRAFT. Serial # 2022042312. Registration # IDM001065 411	\$0.00	Book Value	Undetermined
60.106	Trademark (Indonesia) - KIDKRAFT & Design. Serial # 2013054977. Registration # 517578	\$0.00	Book Value	Undetermined
60.107	Trademark (International Bureau (WIPO)) - BEAT BOARD. Serial # A0131997. Registration # 1715836	\$0.00	Book Value	Undetermined
60.108	Trademark (International Bureau (WIPO)) - KIDKRAFT. Serial # A0108712. Registration # 1601537	\$0.00	Book Value	Undetermined
60.109	Trademark (International Bureau (WIPO)) - Kids/Star Solo Logo (B&W). Serial # A0074253. Registration # 1413390	\$0.00	Book Value	Undetermined
60.110	Trademark (International Bureau (WIPO)) - MADE FOR MAKE BELIEVE. Serial # A0084810. Registration # 1469515	\$0.00	Book Value	Undetermined
60.111	Trademark (Israel) - KIDKRAFT. Serial # 268725. Registration # 268725	\$0.00	Book Value	Undetermined
60.112	Trademark (Japan) - KIDKRAFT. Serial # 2004-42045. Registration # 4855984	\$0.00	Book Value	Undetermined

60.113	Trademark (Japan) - KIDKRAFT. Serial # 2014-86274. Registration # 5782978	\$0.00	Book Value	Undetermined
60.114	Trademark (Japan) - KIDKRAFT LIVE LEARN PLAY EST. 1968 & Design. Serial # 2014-086275. Registration # 5782979	\$0.00	Book Value	Undetermined
60.115	Trademark (Japan) - Vertical Logo (B&W) old. Serial # 2004-42044. Registration # 4820959	\$0.00	Book Value	Undetermined
60.116	Trademark (Mexico) - BEAT BOARD. Serial # A0131997. Registration # 1715836	\$0.00	Book Value	Undetermined
60.117	Trademark (Mexico) - KIDKRAFT. Serial # 1491034. Registration # 1556703	\$0.00	Book Value	Undetermined
60.118	Trademark (Mexico) - KIDKRAFT. Serial # 1490691. Registration # 1601290	\$0.00	Book Value	Undetermined
60.119	Trademark (Mexico) - KIDKRAFT. Serial # A0108712. Registration # 1601537 (2410543)	\$0.00	Book Value	Undetermined
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60.122	Trademark (Norway) - KIDKRAFT. Serial # 201314678. Registration # 277044	\$0.00	Book Value	Undetermined
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60.133	Trademark (Republic of Korea) - KIDKRAFT. Serial # 4020130013537 . Registration # 401018418	\$0.00	Book Value	Undetermined
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60.150	Trademark (Switzerland) - KIDKRAFT. Serial # 59551/2015. Registration # 683952	\$0.00	Book Value	Undetermined
60.151	Trademark (Switzerland) - Single Man Logo (B&W) old. Serial # 59571/2015. Registration # 683679	\$0.00	Book Value	Undetermined
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60.153	Trademark (Taiwan) - Vertical Logo (B&W) old. Serial # 93020987. Registration # 1157252	\$0.00	Book Value	Undetermined
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60.157	Trademark (United Arab Emirates) - KIDKRAFT. Serial # 69785. Registration # 59609	\$0.00	Book Value	Undetermined
60.158	Trademark (United Arab Emirates) - Vertical Logo (B&W) old. Serial # 69782. Registration # 59607	\$0.00	Book Value	Undetermined
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60.160	Trademark (United Arab Emirates) - Vertical Logo (B&W) old. Serial # 69784. Registration # 90068	\$0.00	Book Value	Undetermined
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60.172	Trademark (United Kingdom) - QUALITY YOU CAN CLIMB ON. Serial # UK0091742 6768. Registration # UK0091742 6768	\$0.00	Book Value	Undetermined
60.173	Trademark (United Kingdom) - Single Man Logo (B&W) old. Serial # UK0091410 6991. Registration # UK0091410 6991	\$0.00	Book Value	Undetermined
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60.179	Trademark (United States of America) - KIDKRAFT. Serial # 90/327,631. Registration # 6455176	\$0.00	Book Value	Undetermined
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60.307	Copyright - Master Cook's Kitchen #53275. Registration # VA0001874936	\$0.00	Book Value	Undetermined
60.308	Copyright - Deluxe Let's Cook Kitchen #53139. Registration # VA0001926436	\$0.00	Book Value	Undetermined
60.309	Copyright - Deluxe Big and Bright Kitchen #53100. Registration # VA0001874962	\$0.00	Book Value	Undetermined
60.310	Copyright - Large Pastel Kitchen #53181. Registration # VA0001874965	\$0.00	Book Value	Undetermined
60.311	Copyright - Princess Castle #65259. Registration # VAu001142422	\$0.00	Book Value	Undetermined
60.312	Copyright - Grand Storage Easel #62035. Registration # VAu001144638	\$0.00	Book Value	Undetermined
60.313	Copyright - Pink Toddler Kitchen #53291. Registration # VAu001159028	\$0.00	Book Value	Undetermined
60.314	Copyright - Pirates Cove Play Set and Packaging #63284. Registration # VA0001938300	\$0.00	Book Value	Undetermined
60.315	Copyright - Princess Castle Dollhouse. Registration # VAu001124197	\$0.00	Book Value	Undetermined
60.316	Copyright - Princess Frog Table & Chair Set #21427/21428. Registration # VAu001151041	\$0.00	Book Value	Undetermined
60.317	Copyright - Puzzle Bookshelf & Packaging #14400. Registration # VA0001841256	\$0.00	Book Value	Undetermined
60.318	Copyright - Red Vintage Kitchen & Packaging #53173. Registration # VA0001841257	\$0.00	Book Value	Undetermined

60.319	Copyright - Rocker Motorcycle. Registration # VAu001116959	\$0.00	Book Value	Undetermined
60.320	Copyright - Savannah Dollhouse & Packaging (Item 65022). Registration # VA0001809028	\$0.00	Book Value	Undetermined
60.321	Copyright - Savannah Dollhouse & Packaging (Item 65023). Registration # VA0001809044	\$0.00	Book Value	Undetermined
60.322	Copyright - Savannah Dollhouse & Packaging (Item 65023) 2011. Registration # VA0001814977	\$0.00	Book Value	Undetermined
60.323	Copyright - So Chic Dollhouse #65078 and Packaging. Registration # VA0001806658	\$0.00	Book Value	Undetermined
60.324	Copyright - Sparkle Mansion Dollhouse #65826. Registration # VA0001938311	\$0.00	Book Value	Undetermined
60.325	Copyright - Superheroes Play Set #63277. Registration # VAu001124187	\$0.00	Book Value	Undetermined
60.326	Copyright - Supermodel Dollhouse #65827. Registration # VAu001142419	\$0.00	Book Value	Undetermined
60.327	Copyright - Sushi Dinner Set #63333. Registration # VA0001950188	\$0.00	Book Value	Undetermined
60.328	Copyright - Teatime Townhouse #65196. Registration # VA0001806659	\$0.00	Book Value	Undetermined
60.329	Copyright - Think Pink Corner Dollhouse #65836. Registration # VAu001174646	\$0.00	Book Value	Undetermined
60.330	Copyright - Transportation Station Train Set and Table #17564. Registration # VAu001202954	\$0.00	Book Value	Undetermined
60.331	Copyright - Ultimate Chef's Kitchen and Packaging #53284. Registration # VA0001841255	\$0.00	Book Value	Undetermined
60.332	Copyright - Uptown Espresso Kitchen & Packaging (Item 53260). Registration # VA0001811983	\$0.00	Book Value	Undetermined
60.333	Copyright - Waterfall Junction Train Set and Table #17498. Registration # VAu001202934	\$0.00	Book Value	Undetermined
60.334	Copyright - Deluxe Wooden Easel - White 62040. Registration # VAu001144636	\$0.00	Book Value	Undetermined

60.335	Copyright - Wooden Activity Playhouse & Packaging. Registration # VA0001762910	\$0.00	Book Value	Undetermined
61. Internet domain names and websites				
61.1	bigbackyard.com - Generic - Domain Renewal	\$0.00	Book Value	Undetermined
61.2	buykidkraft.com - Generic - Domain Renewal	\$0.00	Book Value	Undetermined
61.3	cedarsummit.ca - Generic - Domain Renewal	\$0.00	Book Value	Undetermined
61.4	cedarsummitplay.ca - Generic - Domain Renewal	\$0.00	Book Value	Undetermined
61.5	cedarsummitplay.com - Generic - Domain Renewal	\$0.00	Book Value	Undetermined
61.6	kid-kraft.com - Generic - Domain Renewal	\$0.00	Book Value	Undetermined
61.7	kid-kraft.info - Generic - Domain Renewal	\$0.00	Book Value	Undetermined
61.8	kid-kraft.net - Generic - Domain Renewal	\$0.00	Book Value	Undetermined
61.9	kid-kraft.org - Generic - Domain Renewal	\$0.00	Book Value	Undetermined
61.10	kidcraft.com - Generic - Domain Renewal	\$0.00	Book Value	Undetermined
61.11	kidcraft.sucks - Generic - Domain Renewal	\$0.00	Book Value	Undetermined
61.12	kiddkraft.co.uk - United Kingdom - Domain Renewal	\$0.00	Book Value	Undetermined
61.13	kiddkraft.com - Generic - Domain Renewal	\$0.00	Book Value	Undetermined
61.14	kiddkraft.uk - United Kingdom - Domain Renewal	\$0.00	Book Value	Undetermined
61.15	kidikraft.com - Generic - Domain Renewal	\$0.00	Book Value	Undetermined
61.16	kidkraft.asia - Sponsored - Domain Renewal	\$0.00	Book Value	Undetermined
61.17	kidkraft.br.com - Subdomain - Domain Renewal	\$0.00	Book Value	Undetermined
61.18	kidkraft.ca - Canada - Domain Renewal	\$0.00	Book Value	Undetermined

61.19	<u>kidkraft.en - China - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.20	<u>kidkraft.co.it - Italy - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.21	<u>kidkraft.co.it - Italy - Local Presence Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.22	<u>kidkraft.co.uk - United Kingdom - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.23	<u>kidkraft.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.24	<u>kidkraft.com.br - Brazil - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.25	<u>kidkraft.com.br - Brazil - Local Presence Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.26	<u>kidkraft.com.hk - Hong Kong - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.27	<u>kidkraft.com.mx - Mexico - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.28	<u>kidkraft.com.tw - Taiwan - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.29	<u>kidkraft.de - Germany - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.30	<u>kidkraft.de - Germany - Local Presence Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.31	<u>kidkraft.discount - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.32	<u>kidkraft.es - Spain - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.33	<u>kidkraft.eu - Europe - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.34	<u>kidkraft.eu.com - Subdomain - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.35	<u>kidkraft.fr - France - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.36	<u>kidkraft.in - India - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.37	<u>kidkraft.jp - Japan - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.38	<u>kidkraft.mx - Mexico - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>

61.39	<u>kidkraft.net - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.40	<u>kidkraft.nl - Netherlands - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.41	<u>kidkraft.org - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.42	<u>kidkraft.porn - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.43	<u>kidkraft.sex - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.44	<u>kidkraft.sexy - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.45	<u>kidkraft.sg - Singapore - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.46	<u>kidkraft.uk - United Kingdom - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.47	<u>kidkraft.uk.com - Subdomain - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.48	<u>kidkraft.us - Vietnam - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.49	<u>kidkraft.us.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.50	<u>kidkraft.vn - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.51	<u>kidkraftfurniture.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.52	<u>kidkraftkids.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.53	<u>kidkraftkids.net - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.54	<u>kidkraftkids.org - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.55	<u>kidkraftkitchen.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.56	<u>kidkraftkitchens.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.57	<u>kidkraftoutdoor.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.58	<u>kidkraftplaykitchen.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>

61.59	<u>kidkraftplaykitchens.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.60	<u>kidkrafts.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.61	<u>kidkraftsale.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.62	<u>kidkraftshop.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.63	<u>kidkraftstore.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.64	<u>kidkrafttoys.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.65	<u>kidkrafttoys.name - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.66	<u>kidkrafttoystore.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.67	<u>mykidkraft.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.68	<u>playdirectusa.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.69	<u>solowave.ca - Canada - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.70	<u>solowave.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.71	<u>solowave365.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.72	<u>solowavedesign.ca - Canada - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
61.73	<u>solowavedesign.com - Generic - Domain Renewal</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
62. Licenses, franchises, and royalties				
62.1	<u>Consumer Products License Agreement - Mattel, Inc.</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
62.2	<u>Consumer Products License Agreement - Disney Consumer Products, Inc.</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
62.3	<u>Consumer Products License Agreement - Viacom International Inc.</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>
62.4	<u>Merchandise License Agreement - Hasbro Consumer Products Licensing Limited</u>	<u>\$0.00</u>	<u>Book Value</u>	<u>Undetermined</u>

63. Customer lists, mailing lists, or other compilations

63.1

\$0.00

64. Other intangibles, or intellectual property

64.1

Trade Name

\$15,422,441.75

None

Undetermined

64.2

Customer Relationships

\$30,884,748.20

None

Undetermined

64.3

Technical

\$1,120,111.08

None

Undetermined

65. Goodwill

65.1

Goodwill

\$6,378,836.94

Net Book Value

Undetermined

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
- ☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

71.1

2018 Tax Overpayment - IRS

\$762,185.00

\$0.00

=

→

\$762,185.00

total face amount

doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1

NOL

Tax year

2022

\$26,925,000.00

72.2

NOL

Tax year

2023

\$70,000,000.00

73. Interests in insurance policies or annuities

73.1

\$0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1

\$0.00

Nature of Claim

Amount requested

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1

\$0.00

Nature of Claim

Amount requested

76. Trusts, equitable or future interests in property

76.1

\$0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1

\$0.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$97,687,185.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$1,825,705.69	
81. Deposits and prepayments. Copy line 9, Part 2.	\$345,501.99	
82. Accounts receivable. Copy line 12, Part 3.	\$4,101,962.40	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	

Debtor	KidKraft, Inc.	Case number (if known) 24-80045				
Name		Case 24-80045-mvl11	Doc 161	Filed 06/10/24	Entered 06/11/24 00:11:08	Desc
		Main Document		Page 63 of 153		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.			\$0.00			
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.			\$0.00			
88. Real property. Copy line 56, Part 9.				→	\$0.00	
89. Intangibles and intellectual property.. Copy line 66, Part 10.			\$0.00			
90. All other assets. Copy line 78, Part 11.			\$97,687,185.00			
91. Total. Add lines 80 through 90 for each column	91a.	\$103,960,355.08		91b.	\$0.00	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.					\$103,960,355.08	

Fill in this information to identify the case:

Debtor name: KidKraft, Inc.

United States Bankruptcy Court for the: Northern District of Texas

Case number: 24-80045

☐

Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

Be as complete and accurate as possible.

Part 1: List Creditors Who Have Claims Secured by Property

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in the information below.

2. List creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of Claim

Do not deduct the value of
collateral.

Column B

Value of collateral that
supports this claim

2.1

GB Funding, LLC and 1903 Partners,
LLC (Gordon Brothers)
101 Huntington Avenue, Suite 1100
Boston, MA 02199

Date debt was incurred?

4/3/2020

Last 4 digits of account number

Do multiple creditors have an interest
in the same property?

☒ No

☐ Yes. Specify each creditor, including
this creditor, and its relative priority.

Describe debtor's property that is subject to
the lien:

Substantially all assets

Describe the lien

Prepetition Administrative Agent and collateral
Agent

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official
Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$146,916,477.00

Undetermined

2.2

DARR Equipment, LP. 2626 Willowbrook Rd DALLAS, TX 75220-4423	Describe debtor's property that is subject to the lien: Financed Equipment	\$34,851.53	Undetermined
Date debt was incurred?	Describe the lien Financing Lien		
Last 4 digits of account number	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors(Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.3

DLL (De Lage Landen) Financial Services, Inc. PO BOX 825736 Philadelphia, PA 19182-5736	Describe debtor's property that is subject to the lien: Financed Equipment	\$14,786.04	Undetermined
Date debt was incurred?	Describe the lien Financing Lien		
Last 4 digits of account number	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors(Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.4

Everbank Commercial Finance, Inc. 10 Waterview Blvd Parsippany, NJ 07054	Describe debtor's property that is subject to the lien: Financed Equipment	\$65,259.96	Undetermined
Date debt was incurred?	Describe the lien Financing Lien		
Last 4 digits of account number	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors(Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$147,031,374.53

Part 2: List Others to Be Notified for a Debt That You Already Listed

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.
If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1 GB Funding, LLC and 1903 Partners, LLC (Gordon Brothers) c/o Katten Muchin Rosenman LLP Attn: Steven J. Reisman, Cindi M. Giglio, & Lucy F. Kveskin 50 Rockefeller Plaza New York, NY 10020-1605	1	
3.2 GB Funding, LLC and 1903 Partners, LLC (Gordon Brothers) c/o Katten Muchin Rosenman LLP Attn: Michaela C. Crocker 2121 N Pearl St, Suite 1100 Dallas, TX 75201	1	

Fill in this information to identify the case:

Debtor name: KidKraft, Inc.

United States Bankruptcy Court for the: Northern District of Texas

Case number: 24-80045

☐

Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Date or dates debt was incurred

1/29/2024

Last 4 digits of account number

2021 Tax Year

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

Basis for the claim:

Tax Claim

Is the claim subject to offset?

☐ No

☐ Yes

Total claim

\$179,233.77

Priority amount

\$0.00

2.2

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Date or dates debt was incurred

3/4/2024

Last 4 digits of account number

2020 Tax Year

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

Basis for the claim:

Tax Claim

Is the claim subject to offset?

☐ No

☐ Yes

\$121,568.33

\$0.00

2.3

State of California PO Box 942879 Sacramento, CA 94279	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$8,000.00</u>	<u>\$8,000.00</u>
Date or dates debt was incurred 4/30/2024	Basis for the claim: Tax Claim		
Last 4 digits of account number April Sales & Use Tax	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)			

2.4

State of Connecticut 450 Columbus Blvd, Suite 1 Hartford, CT 06103	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$2,640.00</u>	<u>\$2,640.00</u>
Date or dates debt was incurred 4/30/2024	Basis for the claim: Tax Claim		
Last 4 digits of account number April Sales & Use Tax	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)			

2.5

State of Georgia 1800 Century Blvd NE, Suite 9100 Atlanta, GA 30345-3202	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$3,767.58</u>	<u>\$3,767.58</u>
Date or dates debt was incurred 4/30/2024	Basis for the claim: Tax Claim		
Last 4 digits of account number April Sales & Use Tax	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)			

2.6

State of Illinois PO Box 19035 Springfield, IL 62794-9035	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	As of the petition filing date, the claim is: \$6,971.00	\$6,971.00
Date or dates debt was incurred 4/30/2024	Basis for the claim: Tax Claim		
Last 4 digits of account number April Sales & Use Tax	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)			

2.7

State of Michigan Michigan Department of Treasury Lansing, MI 48922	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	As of the petition filing date, the claim is: \$6,009.27	\$6,009.27
Date or dates debt was incurred 4/30/2024	Basis for the claim: Tax Claim		
Last 4 digits of account number April Sales & Use Tax	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)			

2.8

State of Texas 111 East 17th Street Lyndon B. Johnson State Office Building Austin, TX 78744	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	As of the petition filing date, the claim is: \$13,808.45	\$13,808.45
Date or dates debt was incurred 4/30/2024	Basis for the claim: Tax Claim		
Last 4 digits of account number April Sales & Use Tax	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)			

2.9

State of Washington
2101 4th Ave, Suite 1400
Seattle, WA 98121

Date or dates debt was incurred

4/30/2024

Last 4 digits of account number

April Sales & Use Tax

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

\$4,309.21

\$4,309.21

Check all that apply.

☐ Contingent

☒ Unliquidated

☐ Disputed

Basis for the claim:

Tax Claim

Is the claim subject to offset?

☐ No

☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1

(APA) Aporia
Shang Dian Village, Jng Yang Town
RongQiao development zone fuqing
Fuqing, Fujian Province 350304
China

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$638,031.57

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.2

(DPO) Dorpo
UNIT 529, 5/FL., BLOCK B
SUN FUNG CTR, 88 KWOK SHUT ROAD
China

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$11,690.59

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.3

(NJF) New Jiafeng
Jishan industrial park, economic development zone,
JiangLe county,
SanMing, ??? 353300
China

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$242,030.88

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.4

(PAN) HuangYan - PanAn
118 LAODONG NORTH ROAD,
HUANGYAN TAIZHOU,
ZHEJIANG
China

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$2,734,298.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.5

(YJA) YunJia
Room 201, Building 1, No. 2358, Renmin Road, Street Luoxing, Jiashan
County, Jiaxing City, Zhejiang Province,
314100
China

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$1,594,402.16

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.6

1WORLDSYNC INC
300 South Riverside Dr Ste 1400
Chicago, IL 60606

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$2,155.96

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.7

AETNA
ATTN: ALIC
PO BOX 88860
Chicago, IL 60695-1860

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$3,940.67

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.8

ALL STAR PALLET
8770 S CENTRAL EXPRESSWAY
DALLAS, TX 75241

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$29,212.36

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.9

Amazon Advertising LLC
PO Box 24651
Seattle, WA 98124-0651

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$29,405.46

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.10

American Express (AMEX)
200 Vesey Street
New York, NY 10285-3106

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$174,996.45

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.11	<div>American Express Travel, et al. Attn: B. Bruce Johnson 12720 Hillcrest Rd Ste 108 Dallas, TX 75230-2079</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</div> <div>Basis for the claim: Litigation</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>Undetermined</div>
3.12	<div>Anna Rodriguez 3103 Welford Pl N Wilson, NC 27896</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$70.00</div>
3.13	<div>ANTARES 500 W Monroe St Ste 1700 Chicago, IL 60661-3759</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$1,646,339.91</div>
3.14	<div>ARROW PERSONNEL LLC PO BOX 101004 ATLANTA, GA 30392-1004</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$100,695.06</div>

3.15

Atmos Energy
PO Box 650654
142-1348-97-8
DALLAS, TX 75265-0654

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$1,339.24

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.16

AVALARA
255 South King Street, Suite 1200
SEATTLE, WA 98104

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$76,419.35

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.17

B2B Industrial Packaging
PO BOX 3296
Glen Ellyn, IL 60138

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$10,334.01

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.18

BAZAARVOICE INC
PO BOX 671654
DALLAS, TX 75267-1654

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$29,314.98

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.19	<div>BEANO STUDIOS LIMITED 185 Fleet Street London EC4A 2HS United Kingdom</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$52,117.00</div>
3.20	<div>BILT 1000 Nolan Drive Suite 400 Grapevine, TX 76051</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$86,710.48</div>
3.21	<div>BNSF PO BOX 676152 MISCELLANEOUS BILLS (INTERMODAL) DALLAS, TX 75267-6152</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$450.00</div>
3.22	<div>BPREP STERLING STREET LLC BROOKFIELD PLACE 250 VESEY STREET 15 FLOOR NEW YORK, NY 10281-1023</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$82,430.98</div>

3.23	<div>BRADY INDUSTRIES OF TEXAS LLC</div> <div>7055 S LINDELL RD</div> <div>LAS VEGAS, NV 89118</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$61,615.41</div>
3.24	<div>Brett Sternad</div> <div>1970 Old Tustin Ave</div> <div>Santa Ana, CA 92705</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input checked="" type="checkbox"/> Contingent</div> <div><input checked="" type="checkbox"/> Unliquidated</div> <div><input checked="" type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Litigation</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>Undetermined</div>
3.25	<div>BUREAU VERITAS HONG KONG</div> <div>1/F Pacific Trade Center</div> <div>2 Kai Hing Road</div> <div>Kowloon Bay, Kowloon</div> <div>Hong Kong</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$441.00</div>
3.26	<div>CALM.COM INC</div> <div>77 GEARY STREET 3RD FL</div> <div>San Francisco, CA 94108</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$3,741.12</div>

3.27	<div>Cargomatic Inc. PO BOX 8350 Pasadena, CA 91109-8350</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$408,517.50</div>
3.28	<div>CASTLEGATE LOGISTICS CANADA INC 4 COPLEY PLACE FL 7 BOSTON, MA 02116</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</div>	<div>\$26,851.94</div>
3.29	<div>CASTLEGATE LOGISTICS INC 4 COPLEY PLACE FLR 7 BOSTON, MA 02116</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</div>	<div>\$55,435.63</div>
3.30	<div>CCI SERVICES LLC 13649 JANWOOD LANE FARMERS BRANCH, TX 75244</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$994.51</div>

3.31	<div>CFS LOGISTICS GROUP LLC PO BOX 2303 Grapevine, TX 76099</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$37,740.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.32	<div>CHALLENGER FREIGHT SYSTEMS INC 1065 Texan Trail Ste. 100 Grapevine, TX 76051</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$3,240.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.33	<div>Channelengine Inc 228 E 45th St, Ste 9E New York, NY 10017</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$2,448.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.34	<div>ChaoZhou City ChaoAn District CaiTang Town QiFeng Hardware Factory Northeast of Lianhe Industry, Dexiu Village, Dongfeng Town, Chaoan District, Chaozhou City, ??? 515634 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$8,432.50</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.35	<div>CHEP CANADA INC C/O TH1203 PO BOX 4290 STN A Toronto, ON M5W 0E1 Canada</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$247.87</div>
3.36	<div>Cintas Corporation PO Box 650838 Cintas Loc#085 Dallas, TX 75265-0838</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$4,664.76</div>
3.37	<div>Cintas First Aid & Safety PO BOX 631025 CINCINNATI, OH 45263-1025</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$2,185.59</div>
3.38	<div>CIRCANA GROUP LP 900 West Shore Rd Port Washington, NY 11050</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$119,078.88</div>

3.39	<div>Clty of Farmers Branch, Tx PO BOX 819010 FARMERS BRANCH, TX 75381-9010</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$148.73
3.40	<div>CLEARCOMPANY PO Box 419189 BOSTON, MA 02241-9189</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$8,457.51
3.41	<div>CMA CGM (AMERICA) LLC 5701 LAKE WRIGHT DRIVE NORFOLK, VA 23502</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$980.00
3.42	<div>Commerce Hub COMMERCE TECHNOLOGIES, INC. PO Box 33197 HARTFORD, CT 6150-3197</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$5,647.07

3.43	<div>Commercial Fitness Specialists 4651 Sunbelt Drive Addison, TX 75001</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$265.21
3.44	<div>Commonwealth of Massachusetts 305 SOUTH STREET Jamaica Plain, MA 2130</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$2,400.00
3.45	<div>Commonwealth of Pennsylvania DEPT. OF LABOR & INDUSTRY BUREAU OF OCCUPATIONAL & INDUS Harrisburg, PA 17121</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$189.45
3.46	<div>Complete Supply Inc 13821 Diplomat Drive Farmers Branch, TX 75234</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	\$8,386.56

3.47	<div>COMPTRROLLER C/O COMPTRROLLER OF PUBLIC ACCOUNTS AUSTIN, TX 78774-0100</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$20,698.38</div>
3.48	<div>CONCUR TECHNOLOGIES INC 601 108th Avenue NE, Suite 1000 Bellevue, WA 98004</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$2,664.96</div>
3.49	<div>Consumer Product Safety Commission (CPSC) 4330 East-West Highway Bethesda, MD 20814</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</div> <div>Basis for the claim: Litigation</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>Undetermined</div>
3.50	<div>COSTCO (A/R REFUNDS) 999 Lake Drive Issaquah, WA 98027</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</div>	<div>\$208,858.43</div>

3.51	<div>COSTCO WHOLESALE FRANCE</div> <div>999 Lake Drive</div> <div>Issaquah, WA 98027</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes</div>	<div>\$11,199.68</div>
3.52	<div>Criteo Corp</div> <div>PO BOX 123520</div> <div>DALLAS, TX 75312-3520</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$171,751.71</div>
3.53	<div>CT CORPORATION SYSTEM</div> <div>28 Liberty Street</div> <div>NEW YORK, NY 10005</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$21,403.05</div>
3.54	<div>Custom Network Solutions</div> <div>210 ROUTE 4 EAST SUITE 201</div> <div>ATTN: LAURA CHAI</div> <div>Paramus, NJ 7652</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$13,589.90</div>

3.55	DATASITE LLC PO BOX 74007252 Chicago, IL 60674-7252 Date or dates debt was incurred 	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,144.72</u>
3.56	DELL MARKETING LP PO BOX 676021 DALLAS, TX 75267-6021 Date or dates debt was incurred 	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,951.28</u>
3.57	Dept of Health - Bedding & Upholstered Furniture 109 Governors St. Room 521 Richmond, VA 23219 Date or dates debt was incurred 	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payable Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$400.00</u>
3.58	Deutsche Bank AG New York Branch Attn: Trade Finance & Lending 1 Columbus Circle, 17th Fl New York, NY 10019 Date or dates debt was incurred 	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

3.59	<div>DISNEY</div> <div>500 S Buena Vista St</div> <div>Burbank, CA 91521</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$618,129.77</div>
3.60	<div>Disney Consumer Products, Inc.</div> <div>500 South Buena Vista St</div> <div>Burbank, CA 91521</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input checked="" type="checkbox"/> Contingent</div> <div><input checked="" type="checkbox"/> Unliquidated</div> <div><input checked="" type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Royalty Demand</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$19,500,740.00</div>
3.61	<div>DIVERSIFIED SKILLED STAFFING LLC</div> <div>1060 W PIPELINE RD #100</div> <div>HURST, TX 76053</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$15,816.81</div>
3.62	<div>Dong Guan Yu Jun Electronics Co., Ltd</div> <div>#32, Tongren Road, Longbeiling Village, Tangxia Town, Dongguan City, Guangdong,</div> <div>523710</div> <div>China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$150,001.44</div>

3.63	<div>Dongguan Shing Fai Furniture Co. Ltd. 2ND AREA, SHANG DONG ADMIN DIST., QI SHI TOWN, DONG GUAN GUANG DONG 532500 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$177,899.30</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.64	<div>FedEx (Canada) c/o Rosenzweig Straubner Waxman Attn: Joel Waxman jwaxman@rswavocats.com</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>Undetermined</div></div> <div>Check all that apply.</div> <div><div><input checked="" type="checkbox"/> Contingent</div><div><input checked="" type="checkbox"/> Unliquidated</div><div><input checked="" type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Litigation</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.65	<div>FedEx ERS PO Box 94515 PALATINE, IL 600944515</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$104,546.02</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.66	<div>Fedex Trade Networks (Can) BOX 916200 PO BOX 4090 STATION A Toronto, ON M5W0E9 Canada</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$244,011.26</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.67	<div>Fedex Trade Networks (Us) PO BOX 842206 BOSTON, MA 02284-2206</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$61,619.88</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.68	<div>FEDEX131 PO Box 660481 Dallas, TX 75266-0481</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$259.42</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.69	<div>FIDELITY PO Box 770001 Cincinnati, OH 45277-0050</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$43,919.58</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.70	<div>Firstlight Printing & Graphics LLC 4268 COFFEE MILL ROAD Prosper, TX 75078</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$566.23</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.71	<div>FLEXPORT INC PO BOX 207244 DALLAS, TX 75320-7244</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$24,252.09</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.72	<div>Flexport International LLC 760 Market Street 8th Floor San Francisco, CA 94102</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$4,972.69</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.73	<div>FLOQAST, INC 14721 CALIFA ST SHERMAN OAKS, CA 91411</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$34,260.38</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.74	<div>FORIX LLC 2140 SW JEFFERSON STREET SUITE 200 PORTLAND, OR 97201</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$58,906.25</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.75	<div>Foshan Jiuli Precision Gas & Liquid Hardware Factory No.1-2, Office Building, Baijinhui Workshop, Muzhong Villager Group (Muzhong Industrial Park), Muyuan Village Committee Shishan Town, Nanhai District, Foshan, Guangdong, 528200 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: \$688.85</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.76	<div>FREIGHT-FLEX, LLC 1701 W. NORTHWEST HWY SUITE 100 Grapevine, TX 76051</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: \$88,489.60</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.77	<div>FUJIAN NEWMARK INDUSTRIAL CO., LTD</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: \$6,160.34</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.78	<div>Fujian Senda Foreign Trade Co., Ltd. 22F ZHIDI PLAZA, NO.89 WUSI ROAD FUJIAN China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: \$21,106.20</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

3.79	<div>Fujian ShunChang Sheng Sheng Wood Industry Ltd., Co. Mo Wu Industrial District Yuankeng, ShungChang County 353200 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$986,277.42</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.80	<div>Fujian Three Dimensional Wood Industry Co.,Ltd BaiLu Industrial Park, DongPing Village DongPing town, ZhengHe county Fujian Province 353602 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$462,546.70</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.81	<div>Fujing Plastic Products (Shenzhen) Co Ltd 5/F, Building B, Changpu Industrial Park,Baoan District, Shenzhen, GUANGDONG, 518125 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$256,156.97</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.82	<div>Fuzhou JinGuangDa Packing material Co.Ltd XinQiao Puxia Gaishan county Cangshan District Fuzhou, Fujian Province 350015 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$9,024.43</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.83	<div>GAGE 1512 LAKE AIR DRIVE STE 116 Waco, TX 76710</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$34,422.96</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.84	<div>GEN DIGITAL INC 60 E Rio Salado Pkwy. Ste. 1000 Tempe, AZ 85281</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$1,699.92</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.85	<div>GEODIS USA, LLC 5101 S. Broad Street Philadelphia, PA 19112</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$22,600.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.86	<div>GIBSON, DUNN & CRUTCHER LLP 1050 CONNECTICUT AVE NW WASHINGTON, DC 20036-5306</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$292,665.45</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.87	<div>Go Sports Enterprise Co., Ltd. 7F-1, No. 243, Sec. 1 Fu Hsin South Road Taipei, Taiwan China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$455,115.84</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.88	<div>Godfrey Pest Control PO BOX 850061 RICHARDSON, TX 750850061</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$497.95</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.89	<div>GOLDBERG KOHN LTD. 55 EAST MONROE STREET SUITE 3300 Chicago, IL 606003-5802</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$5,000.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.90	<div>Greenbriar Holdings Ltd. PO BOX 910725 DALLAS, TX 753910725</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$82,452.30</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.91	<div>HAIGHT BROWN & BONESTEEL LLP</div> <div>555 South Flower St. 45th FL</div> <div>Los Angeles, CA 90071</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$33,830.22</div>
3.92	<div>Handan Meijianli Hardware Manufacturing Co.,Ltd.</div> <div>SouthWest Development Zone</div> <div>Yongnian Country</div> <div>Handan 056000</div> <div>China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$287,407.45</div>
3.93	<div>Hasbro Consumer Products Licensing Limited</div> <div>4 The Square, Stockley Park</div> <div>Uxbridge UB11 1ET</div> <div>United Kingdom</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$1,759.66</div>
3.94	<div>Heze Jinran Woodware Co., Ltd.</div> <div>INDUSTRIAL ZONE ZHUANGZHAI TOWN</div> <div>CAO COUNTY, HEZE</div> <div>SHANDONG 274400</div> <div>China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$878,254.72</div>

3.95	<div>Heze Zhongran Woodware Co., Ltd. Eastern Side, Southern Section, Jinxin Road, Zhuangzhai Town, Cao County, Heze City, Shandong Province, 274404 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$2,486,899.59</div>
3.96	<div>Home Protection Centre, Inc 4652 SUNBELT DRIVE Addison, TX 75001</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$135.31</div>
3.97	<div>HSBC PO Box 14774 Buffalo, NY 14240-1474</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$6,050.00</div>
3.98	<div>Huizhou City XiangSheng Woodwork Co., Ltd. The First Industrial District of Eco-industrial Park, HuaGuo Village, XinXu Town, HuiYang District, HuiZhou City, GUANGDONG 516226 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$539,203.94</div>

3.99	<div>Icheck Inc 290 Bronte Street South Milton, ON L9T 1Y8 Canada</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$534.92</div>
3.100	<div>IMPACT TECH INC 223 E. DE LA GUERRA STREET SANTA BARBARA, CA 93101</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$17,396.81</div>
3.101	<div>Information Resources, Inc. 4766 PAYSPHERE CIRCLE Chicago, IL 60674</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$68,748.36</div>
3.102	<div>Insight Direct USA Inc PO Box 731069 DALLAS, TX 75373</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$23,841.92</div>

3.103	<div>International Business Machines</div> <div>PO BOX 676673</div> <div>DALLAS, TX 752676673</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$37.31</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.104	<div>ITS SHENZHEN</div> <div>West Side of 1/F and 3,4,5/F of Bldg. 1, 1-S/F of Bldg-3</div> <div>Yuanzheng Science and Technology Industrial Park, No.4012</div> <div>Wuhe Ave. North, Bantian Street, Longgang District</div> <div>Shenzen</div> <div>China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$954.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.105	<div>JACKSON WALKER LLP</div> <div>PO Box 130989</div> <div>DALLAS, TX 75313-0989</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$5,899.75</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.106	<div>Jiangle Jiafeng Wood Industrial Co., Ltd</div> <div>Huangtan New Industrial Zone</div> <div>SanMing, Fujian Province 353300</div> <div>China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$10,520.92</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.107	<div>Jiaxing Wanlian Auto Parts Co., Ltd No. 99 Lingxiu Branch Rd., Luoxing Street Jiashan County, Jiaxing City, Zhejiang Province China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: \$18,675.58</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.108	<div>Jp Morgan Lockbox 24685 NETWORK PLACE Chicago, IL 60673-1246</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: \$14,973.41</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.109	<div>KidKraft Netherlands BV The Corporation Trust Company Lichttoren 32 Eindhoven, BJ 5611 The Netherlands</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: \$283,764.00</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Intercompany Payable</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.110	<div>KidKraft Shenzhen</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: \$1,220,198.60</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Intercompany Payable</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

3.111	<div>KidKraft Trading (Fuzhou) Co., Ltd</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$1,000.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim:<div>Trade Payable</div></div> <div>Is the claim subject to offset?<div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.112	<div>Kin Yip Toys Co., Limited No. YC-AJ16F, Longling Industrial Park, Yuancheng District Heyuan, ??? 517000 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$18,654.75</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim:<div>Trade Payable</div></div> <div>Is the claim subject to offset?<div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.113	<div>KLAVIYO, INC. 125 SUMMER STREET FLOOR 6 BOSTON, MA 02111</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$12,237.68</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim:<div>Trade Payable</div></div> <div>Is the claim subject to offset?<div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.114	<div>Kong Richs Furniture Vietnam Co Ltd Lot F7.F8, N5 Road, Nam Tan Uyen Industrial Expanded, Hoi Nghia Ward, Tan Uyen Town, Binh Duong Province 75000 Viet Nam</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$648,855.89</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim:<div>Trade Payable</div></div> <div>Is the claim subject to offset?<div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.115	<div>KPMG</div> <div>500 Ross Ste., RM 0940</div> <div>Pittsburgh, PA 15262</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$838,926.35</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim:<div>Trade Payable</div></div> <div>Is the claim subject to offset?<div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.116	<div>KPMG LLP CANADA</div> <div>SUITE 4600 BAY ADELAIDE CENTRE</div> <div>333 BAY STREET</div> <div>Toronto M5H 2S5</div> <div>Canada</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$30,832.05</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim:<div>Trade Payable</div></div> <div>Is the claim subject to offset?<div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.117	<div>LaBrecque</div> <div>c/o Swigart Law Group, APC</div> <div>Attn: Josh B. Swigart</div> <div>2221 Camino Del Rio S, Ste 308</div> <div>San Diego, CA 92108</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>Undetermined</div></div> <div>Check all that apply.</div> <div><div><input checked="" type="checkbox"/> Contingent</div><div><input checked="" type="checkbox"/> Unliquidated</div><div><input checked="" type="checkbox"/> Disputed</div></div> <div>Basis for the claim:<div>Litigation</div></div> <div>Is the claim subject to offset?<div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.118	<div>Linkedin Corporation</div> <div>2029 STIERLIN COURT</div> <div>Mountain View, CA 94043</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$62,285.11</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim:<div>Trade Payable</div></div> <div>Is the claim subject to offset?<div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.119	<div>Litzky Public Relations Inc 320 SINATRA DRIVE HOBOKEN, NJ 07030</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$54,160.02</div>
3.120	<div>Maersk Customs Services USA Inc 180 Park Avenue Suite 301 Florham Park, NJ 07932</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$586.90</div>
3.121	<div>Mainfreight Inc (US) 1400 GLENN CURTISS ST CARSON, CA 90746</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$11,339.62</div>
3.122	<div>Mainfreight Toronto Warehousin 230 Export Blvd Mississauga, ON L5S 1Y9 Canada</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$175,635.34</div>

3.123

MarkMonitor
PO Box 3775
Carol Stream, IL 60132-3775

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$1,071.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.124

Mattel, Inc.
Attn: Vice President, Legal and Business Affairs
333 Continental Blvd
El Segundo, CA 90245

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$376,073.28

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.125

Maureen Mann
8511 EUSTIS AVE
DALLAS, TX 75218

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$3,037.50

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.126

McBride Electric
3301 E. Plano Parkway #150
Plano, TX 75074

Date or dates debt was incurred

As of the petition filing date, the claim is:

\$1,581.71

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

3.127	<div>MEDALLIA INC 6220 Stoneridge Mall Rd Floor 2 Pleasanton, CA 94588</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$11,000.49</div>
3.128	<div>Meta Platforms, Inc. (f/k/a Facebook, Inc.) 1601 Willow Rd Menlo Park, CA 94025</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$759,532.91</div>
3.129	<div>Metro Mechanical Inc 430 S. BRYAN BELT LINE RD Mesquite, TX 75149</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$1,180.25</div>
3.130	<div>MICROSOFT CANADA LOCKBOX 910430 PO Box 4090 STN A Toronto, ON M5W 0E9 Canada</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$2,424.91</div>

3.131	<div>MIDDLETON GROUP INC 75 Denison street Markham, ON L3R 1B5 Canada</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$10,843.21</div>
3.132	<div>MidOcean Partners IV, L.P. 320 PARK AVENUE SUITE 1600 NEW YORK, NY 10022</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Subordinated Note</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$5,000,000.00</div>
3.133	<div>Midocean US Advisor LP 320 PARK AVENUE SUITE 1600 NEW YORK, NY 10022</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$1,258,217.97</div>
3.134	<div>Mp2 Energy Texas LLC PO Box 733560 DALLAS, TX 75373-3560</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$11,883.88</div>

3.135	<div>Mutual Transportation Services 627 LYONS LANE SUITE 403 OAKVILLE, ON L6J5Z7 Canada</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$2,503.81</div>
3.136	<div>N.J. Malin & Associates PO Box 843860 DALLAS, TX 752843860</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$24,652.13</div>
3.137	<div>Ningbo Wideway Imp. & Exp.Co.,Ltd No.488,Tongyuan N.Road, Luotuo street,Zhenhai District, Ningbo, ??? 315000 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$24,207.76</div>
3.138	<div>Oracle America Inc 15612 COLLECTIONS CENTER DRIVE Chicago, IL 60693</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$3,512.12</div>

3.139	<div>Osler, Hoskin & Harcourt LLP 1 FIRST CANADIAN PLACE PO BOX 50 Toronto, ON M5X1B8 Canada</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$1,211.83</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.140	<div>Out of the Box Installation & Repair 8448 Loxton Cellars St Las Vegas, NV 89139</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$5,945.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.141	<div>Overstock.Com PO BOX 74819 Chicago, IL 60694-4819</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$630.80</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.142	<div>PALLET LOGISTICS OF AMERICA LLC 4100 PLATINUM WAY DALLAS, TX 75237</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$187,375.44</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.143

PAYSCALE INC
113 Cherry St., Ste. 96140
SEATTLE, WA 98104

Date or dates debt was incurred

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Trade Payable

Is the claim subject to offset?
☒ No
☐ Yes

\$4,797.00

3.144

Perks & Provisions

Date or dates debt was incurred

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Trade Payable

Is the claim subject to offset?
☒ No
☐ Yes

\$712.18

3.145

Pocketwatch Inc
8500 STELLER DR
BLDG 7
CULVER CITY, CA 90232

Date or dates debt was incurred

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Trade Payable

Is the claim subject to offset?
☒ No
☐ Yes

\$30,000.00

3.146

PURE WATER PARTNERS LLC
PO BOX 24445
SEATTLE, WA 98124-0445

Date or dates debt was incurred

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Trade Payable

Is the claim subject to offset?
☒ No
☐ Yes

\$973.67

3.147	<div>Qiang Xing Plastic and Hardware Co., Ltd</div> <div>1ST FLOOR, BUILDING A, XINYONGCHENG PLANT, NO.55</div> <div>SHAPU 1ST ROAD, SONGGANG TOWN, SHENZHEN</div> <div>GUANGDONG 518105</div> <div>China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$991.58</div>
3.148	<div>QUENCH USA INC</div> <div>PO BOX 73577</div> <div>DALLAS, TX 75373-5777</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$1,664.48</div>
3.149	<div>Rakuten Rewards</div> <div>800 Concar Drive</div> <div>San Mateo, CA 94402</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$6,580.00</div>
3.150	<div>Raymond Leasing Corporation</div> <div>PO BOX 301590</div> <div>DALLAS, TX 75303-1590</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$14,297.37</div>

3.151

RED POINTS SOLUTIONS S L
BERLIN STREET 38 1ST FLOOR
BARCELONA, SPAIN 08029
Spain

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$9,548.10

3.152

RELIANCE STAFFING INC
8432 Sterling Street Ste. 102
Irving, TX 75063

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$44,014.50

3.153

Richard Robinson
1923 ROBERT JONES DRIVE
Mesquite, TX 75150

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$7,200.00

3.154

ROADRUNNER RECYCLING INC
PO Box 6011
Hermitage, PA 16148

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$2,994.62

3.155	<div>Robert Half Management Resources</div> <div>PO BOX 743295</div> <div>Los Angeles, CA 90074-3295</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$5,100.00</div>
3.156	<div>Rsm US LLP</div> <div>5155 PAYSPHERE CIRCLE</div> <div>Chicago, IL 60674</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$11,800.00</div>
3.157	<div>S&S ACTIVEWEAR LLC</div> <div>220 REMINGTON BLVD</div> <div>BOLINGBROOK, IL 60440</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$46,080.71</div>
3.158	<div>Schulz Trade Law LLC</div> <div>4131 N CENTRAL EXPRESSWAY #900</div> <div>DALLAS, TX 75204</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$1,278.00</div>

3.159	<div>SCOTT</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>Check all that apply.</div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$54.30</div>
3.160	<div>Securedocs Inc 7127 HOLLISTER AVE SUITE 25A-320 GOLETA, CA 93117</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>Check all that apply.</div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$7,355.40</div>
3.161	<div>Sgs North America CITIBANK NEW CASTLE PO BOX 2502 CAROL STREAM, IL 601322502</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>Check all that apply.</div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$543.00</div>
3.162	<div>SHENZHEN EVERWIN GOODS FACTORY Room A404, avatar venture industrial park, 8 Xinhe Avenue, Shajing Xinqiao, Bao'an, Shenzhen 518106 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>Check all that apply.</div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$5,161.99</div>

3.163

Shield Screen LLC
PO Box 120208
DEPT 0208
DALLAS, TX 75312-0208

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$148.50

3.164

SHOPPA'S MATERIAL HANDLING LTD
PO BOX 612027
DALLAS, TX 75261-2027

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$34,525.04

3.165

SIGNIFYD
2540 NORTH FIRST STREET
SUITE 300
SAN JOSE, CA 95131

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$19,446.96

3.166

Simplelegal Inc
144 SOUTH WHISMAN ROAD STE F
Mountain View, CA 94041

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

☒ No

☐ Yes

\$14,080.00

3.167	<div>SmarterX</div> <div>845 Pearl East Cir Ste 118 PMB 90866</div> <div>Boulder, CO 80301-6112</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$1,039.35</div>
3.168	<div>Sps Commerce, Inc.</div> <div>VB BOX 3</div> <div>PO BOX 9202</div> <div>Minneapolis, MN 55480</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$289.53</div>
3.169	<div>Syndigo Lcc</div> <div>PO Box 74861</div> <div>Chicago, IL 60694-4861</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$37,863.90</div>
3.170	<div>Taizhou Huangyan Saiyu Plastic & Hardware Factory</div> <div>NO.319,XINGLIN VILLAGE, GAOQIAO STREET,</div> <div>HUANGYAN, TAIZHOU CITY</div> <div>ZHEJIANG 318000</div> <div>China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>\$18,117.39</div>

3.171	<div>Taizhou Sunrise International Co Ltd RM 916 XINTAI PLAZA,168 SQUARE Taizhou ZHEJIANG China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$831,035.66</div>
3.172	<div>Taizhou Taiyan Swing Co., Ltd NO.118, YOUDIAN ROAD, GAOTIAN VILLAGE, JINQING TOWN, LUQIAO, TAIZHOU CITY ZHEJIANG 318000 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$29,305.41</div>
3.173	<div>Taizhou Toyland Co., Ltd. 4202-21 BUILDING 4, QINGCHUANG AREA CROSS-BORDER E-COMMERCE INDUSTRIAL PARK, NO.638 DONGHUANG ROAD, TAIZHOU, ZHEJIANG, CHINA ZHEJIANG China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$1,488,490.81</div>
3.174	<div>Target Corporation LOCKBOX NO. 860363 PO BOX 860363 Minneapolis, MN 55486-0363</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$294,769.94</div>

3.175	<div>THE CLUTTS AGENCY INC 1825 Market Center Blvd Suite 610 DALLAS, TX 75207</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$270.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.176	<div>The Harvest Group LLC 5100 W JB HUNT ST STE 720 Rogers, AR 72758</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$43,783.38</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.177	<div>The Ultimate Software Group Inc PO BOX 930953 ATLANTA, GA 31193-0953</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$15,189.71</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.178	<div>The Vested Group 1001 E 18TH STREET Plano, TX 75074</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$9,513.75</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.179	<div>Time Warner Cable PO BOX 60074 CITY OF INDUSTRY, CA 917160074</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$774.06</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>
3.180	<div>Tom McGrath 9464 BLUEWING TERRACE CINCINNATI, OH 45241</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$10,000.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>
3.181	<div>TUV RHEINLAND (GUANGDONG) LTD. BUILDING H, NO. 11 CAIPIN ROAD GUANGZHOU SCIENCE GUANGZHOU, ??? 510663 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$2,305.70</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>
3.182	<div>Ufp Southwest LLC 1000 SOUTH THIRD ST Grandview, TX 76050</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$5,828.01</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>

3.183	<div>Uline Shipping Supplies 2200 S LAKESIDE DRIVE PO Box 88741 Waukegan, IL 60085</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$9,224.86</div>
3.184	<div>UNISHIPPERS PO BOX 1560 Melbourne, FL 32902</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$392,036.04</div>
3.185	<div>UNISHIPPERS MANAGEMENT SERVICES LLC 751 North Drive Ste 4 Melbourne, FL 32934</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$212,936.25</div>
3.186	<div>United States Customs and Border Protection c/o Schulz Trade Firm Attn: Michelle Schulz 4131 N Central Expy #900 Dallas, TX 75204</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</div> <div>Basis for the claim: Litigation</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>Undetermined</div>

3.187	<div>United States Customs and Border Protection Attn: Commissioner 1300 Pennsylvania Ave, NW Washington, DC 20229</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Customs duties</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$0.00</div>
3.188	<div>USCS 1300 Pennsylvania Ave, NW Washington, DC 20229</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$201,786.42</div>
3.189	<div>Viacom Media Networks 1515 BROADWAY 42ND FLOOR NEW YORK, NY 10036</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$93,462.41</div>
3.190	<div>Wage Works Inc. PO BOX 8363 Pasadena, CA 911098363</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>\$1,044.48</div>

3.191	<div>WALK GLOBAL LLC</div> <div>12 DEVONSHIRE DR</div> <div>FREDERICKBURG, VA 22401</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$2,445.80</div>
3.192	<div>WALMART INC</div> <div>PO Box 500787</div> <div>ST LOUIS, MO 63150-0787</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes</div>	<div>\$5,319,143.84</div>
3.193	<div>WALMART MEXICO</div> <div>Comercializadora Mexico A</div> <div>S DE R L DE C V AV NEXTENGO</div> <div>Mexico</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes</div>	<div>\$0.90</div>
3.194	<div>West Vlrignia Division of Labor</div> <div>RM 749B-BUILDING 6 CAPITOL COMPLEX</div> <div>Charleston, WV 25305</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$90.00</div>

3.195	<div>Western Surety Company</div> <div>6 Mill Ridge Lane</div> <div>Chester, NJ 07930-2486</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$0.00</div></div> <div>Check all that apply.</div> <div><input checked="" type="checkbox"/> Contingent</div> <div><input checked="" type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Surety</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.196	<div>WPROMOTE LLC</div> <div>PO Box 741315</div> <div>Los Angeles, CA 90074-1315</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$64,679.95</div></div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.197	<div>XEROX BUSINESS SOLUTIONS SOUTHWEST</div> <div>PO Box 205354</div> <div>DALLAS, TX 75320-5354</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$346.40</div></div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
3.198	<div>Zhejiang Huangyan Hongxing Crafts Factory</div> <div>BEIYANG INDUSTRY ZONE,</div> <div>BEIYANG TOWN, HUANGYAN</div> <div>ZHEJIANG 318024</div> <div>China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$76,647.91</div></div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

3.199	<div>Zhejiang Jiaheng Toys Co Ltd 9 Lingyun Street, Bailongshan Street Yunhe County ZHEJIANG 323600 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$55,424.85</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.200	<div>Zhejiang Nengfu Tourist Products Co.ltd INDUSTRIAL AREA LONGQUAN CITY ZHEJIANG PROVINCE, P.R. 323700 China</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$802,162.78</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Trade Payable</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.201	<div>KidKraft Intermediate IP Holdings, LLC 4630 Olin Road Dallas, TX 75244</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$4,966,521.32</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Intercompany Claim</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>
3.202	<div>KidKraft Netherlands CV The Corporation Trust Company Lichttoren 32 Eindhoven, BJ 5611 The Netherlands</div> <div>Date or dates debt was incurred</div>	<div>As of the petition filing date, the claim is: <div>\$480,017.00</div></div> <div>Check all that apply.</div> <div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> <div>Basis for the claim: Intercompany Claim</div> <div>Is the claim subject to offset? <div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div></div>

3.203

KidKraft Trading (Shenzhen) Co., Ltd

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Intercompany Claim

Is the claim subject to offset?

☒ No

☐ Yes

\$1,240,851.00

3.204

KidKraft International Limited
c/o Tricor Services Limited
The Corporation Trust Company
Level 54, Hopewell Centre 183 Queens Road East
Hong Kong
China

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Intercompany Claim

Is the claim subject to offset?

☒ No

☐ Yes

\$3,054,924.17

3.205

KidKraft Trading (Fuzhou) Co., Ltd

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Intercompany Claim

Is the claim subject to offset?

☒ No

☐ Yes

\$301,421.78

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Line	
	<input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$45,505.51
5b. Total claims from Part 2	\$68,301,540.85
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$68,347,046.36

Fill in this information to identify the case:

Debtor name: KidKraft, Inc.

United States Bankruptcy Court for the: Northern District of Texas

Case number: 24-80045

☐

Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Schedule G: Executory Contracts and Unexpired Leases

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor
has an executory contract or unexpired lease

- | | | | |
|-----|---|--|--|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract | Real Property Lease

9/30/2027

 | Airport Trade Center II, LP
c/o Invesco Advisers, Inc.
2001 Ross Avenue, Suite 3400
Dallas, TX 75201 |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract | Real Property Lease

7/31/2027

 | Proterra Properties, Inc.
8214 Westchester Dr, Suite 730
Dallas, TX 75225 |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest
State the term remaining
List the contract number of any government contract | Real Property Lease

4/30/2027

 | BPREP Sterling Street LLC
c/o Brookfield Property Group
Attn: Devin Barnwell
1180 Peachtree Street NE, Suite 3380
Atlanta, GA 30309
devin.barnwell@brookfieldproperties.com;
gautam.huded@brookfieldproperties.com |

2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Real Property Lease 12/31/2024	TSF Sportswear, LLC c/o S&S Activewear, LLC 220 Remington Blvd Bolingbrook, IL 60440
2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Remote Access for Support	GoToAssist Expert
2.6	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	For main backup server in DAL	Veeam
2.7	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Primary email/IM/collaboration/etc.	Microsoft 365
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Creative Cloud/Adobe licenses for creative and business functions	Adobe 345 Park Avenue San Jose, CA 95110
2.9	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Telephone service	8x8

2.10	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	3rd party extended warranty for servers	AOM 100 Summit Lake Dr, Ste 110 Valhalla, NY 10595
2.11	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Server/Network monitoring	PRTG Paessler AG Thurn-und-Taxis-Str. 14 Nuremberg 90411 Germany
2.12	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Email threat detection and training	Proofpoint 925 W Maude Ave Sunnyvale, CA 94085
2.13	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Cloud-Based PM	Wrike
2.14	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Cloud hosted and license for desktop tools	Tableau PO Box 204021 Dallas, TX 75320-4021
2.15	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	IT Helpdesk - Cloud based	Solarwinds PO Box 734771 Dallas, TX 75373

2.16	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EDI Communication Tools	Bulletproof FTP
2.17	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Endpoint Protection	Forticlient EMS
2.18	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Temperature monitoring	RoomAlert 16 Cutler St, Cutler Mill Warren, RI 02885-2761
2.19	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Email Filtration Cloud Service	Fortimail 909 Kifer Rd Sunnyvale, CA 94086
2.20	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	3rd party extended warranty for switches	AOM 100 Summit Lake Dr, Ste 110 Valhalla, NY 10595
2.21	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Logistics/Sales/Compliance functions	Quickbase 290 Congress St. 4th FL Boston, MA 02210

2.22	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Password Management for Systems Admin</u> 	<u>LastPass</u>
2.23	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>KidKraft ERP</u> 	<u>NetSuite</u> 2955 Campus Drive Suite 100 San Mateo, CA 94403-2511
2.24	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Olin-based postage device.</u> 	<u>Xerox PostBase</u>
2.25	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Cloud based offsite backup storage</u> 	<u>Oracle Cloud Infra</u> 2300 Oracle Way Austin, TX 78741
2.26	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Connectivity to China (MPLS) and Olin</u> 	<u>Logix/Alpheus</u> PO Box 734120 Dallas, TX 75373-4120
2.27	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Connectivity to Olin and Warehouses</u> 	<u>CNY</u> 1440 Broadway 4th Floor New York, NY 10018

2.28	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Email Signatures	CodeTwo Wolnosci 16 Jelenia Gora 58-500 Poland
2.29	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	EDI Communication Tools	Complete FTP
2.30	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	For on premise servers in DAL, DFW, AMS and SZX	VMWare 3421 Hillview Ave Palo Alto, CA 94304
2.31	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	License for 3D drafting software	SolidWorks 175 Wyman St Waltham, MA 02451
2.32	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Cell service for warehouse & few employees	AT&T PO Box 5017 Carol Stream, IL 60197-5017
2.33	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Domain registration, SSL certificates, DNS management	MarkMonitor PO Box 3775 Carol Stream, IL 60132-3775

2.34	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Hardware lease and service contracts through Dex	EverBank/Wells Fargo PO Box 911608 Denver, CO 80291-1608
2.35	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Consumer Products License Agreement 210 days	Mattel, Inc. Attn: Vice President, Legal and Business Affairs 333 Continental Blvd El Segundo, CA 90245
2.36	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	License Agreement	Disney Consumer Products, Inc. 500 South Buena Vista St Burbank, CA 91521
2.37	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Merchandise License Agreement	Hasbro Consumer Products Licensing Limited 4 The Square, Stockley Park Uxbridge UB11 1ET United Kingdom
2.38	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	License Agreement	Viacom International Inc. 1515 Broadway New York, NY 10036
2.39	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Consumer Products License Agreement	ViacomCBS Consumer Products Attn: Vice President, Legal and Business Affairs, International Consumer Products 17-29 Hawley Crescent London NW1 8TT United Kingdom

2.40	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Consumer Products License Agreement</div> <div></div> <div></div> <div></div>	<div>ViacomCBS Consumer Products</div> <div>Attn: Senior Director, Operations & Planning, Contract Administration</div> <div>1515 Broadway</div> <div>New York, NY 10036</div> <div></div>
2.41	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Facility Services Rental Service Agreement</div> <div></div> <div></div> <div></div>	<div>Cintas Corporation</div> <div>PO Box 650838</div> <div>Cintas Loc#085</div> <div>Dallas, TX 75265-0838</div> <div></div>
2.42	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Data Services Support 2022 - Statement of Work</div> <div></div> <div></div> <div></div>	<div>8 West Consulting</div> <div>Attn: Mark Rainford</div> <div>Building 1 UTC</div> <div>Curraheen Road</div> <div>Cork</div> <div>Ireland</div> <div></div>
2.43	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Agreement ICT Systems Management Kidkraft Nederland</div> <div></div> <div></div> <div></div>	<div>Anandan automatisering BV</div> <div>Attn: Ard Nouwen</div> <div>Hollandse kade 13</div> <div>391 JD Abcoude Postbus 77</div> <div>Abcoude, AB 1390</div> <div>Netherlands</div> <div></div>
2.44	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Staffing Agreement</div> <div></div> <div></div> <div></div>	<div>Arrow Personnel, LLC</div> <div>235 NE Loop 820</div> <div>#100</div> <div>Hurst, TX 76053</div> <div></div>
2.45	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Mutual Non-Disclosure Agreement</div> <div></div> <div></div> <div></div>	<div>Avalara Inc.</div> <div>100 Ravine Lane NE</div> <div>Suite 220</div> <div>Bainbridge Island, WA 98110</div> <div></div>

2.46	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Engagement Letter</u> 	Baker Tilly US, LLP 17 Cowboys Way Ste 800 Frisco, TX 75034
2.47	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Renewal Service Order #00116038</u> <u>7/7/2024</u> 	Bazaarvoice, Inc. PO Box 671654 Dallas, TX 75267-1654
2.48	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Master Services Agreement</u> <u>11/27/2026</u> 	BDO USA, LLP Attn: Joe Pancamo 5300 Patterson Ave SE STE 100 Grand Rapids, MI 49512
2.49	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Platform Sub Agreement</u> <u>4/18/2025</u> 	BILT, Inc 1000 Nolen Dr Ste 400 Grapevine, TX
2.50	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Non-Disclosure and Confidentiality Agreement</u> 	Business Forecast Systems, Inc. 465 Waverley Oaks Road Waltham, MA 02452
2.51	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Subscription to Mobile Application</u> 	Calm.com, Inc. Attn: Anthony Doemeny 555 Bryant St Ste 262 Palo Alto, CA 94301

2.52	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Fulfillment Services Agreement	CastleGate Logistics Inc. Attn: Legal Department 4 Copley Place Floor 7 Boston, MA 02116
2.53	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	The Saftey Director Emergency Eyewash Delivery Confirmation 10/15/2024	Cintas PO Box 650838 Cintas Loc#085 Dallas, TX 75265-0838
2.54	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	The Saftey Director Emergency Eyewash Delivery Confirmation	Cintas PO Box 650838 Cintas Loc#085 Dallas, TX 75265-0838
2.55	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Facility Services Rental Service Agreement	Cintas Corporation PO Box 650838 Cintas Loc#085 Dallas, TX 75265-0838
2.56	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Automatic External Defibrillator Service Agreement 4/26/2025	Cintas Corporation No. 2 dba Cintas Fist Aid & Safety "Cintas" PO BOX 631025 CINCINNATI, OH 45263-1025
2.57	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	AED Order Form	Cintas Corporation No. 2 dba Cintas Fist Aid & Safety "Cintas" PO BOX 631025 CINCINNATI, OH 45263-1025

2.58	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Global Data Sharing Agreement</u> 	<u>Circana Group, L.P.</u> <u>900 West Shroe Rd</u> <u>Port Washington, NY 11050</u>
2.59	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Amendment 4 to service contract 23-0792</u> 	<u>CMA CGM America LLC</u> <u>Attn: Charles A. Gender</u> <u>5701 Lake Wright Drive</u> <u>Norfolk, VA 23502</u>
2.60	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Supplier Master Services Agreement</u> 	<u>Commerce Technologies, LLC</u> <u>Attn: Sales Support & CommerceHub Legal</u> <u>ZEN Building</u> <u>201 Fuller Rd, Ste 601</u> <u>Albany, NY 12203</u>
2.61	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Vendor Purchase Program Agreement</u> 	<u>Costco Wholesale</u>
2.62	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Basic Vendor Agreement</u> 	<u>Costco Wholesale Corporation</u>
2.63	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Vendor Purchase Program Agreement</u> 	<u>Costco Wholesale Corporation</u>

2.64	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Services Order Form</u> 	<u>CT Corporation System</u> <u>28 Liberty Street</u> <u>New York, NY 10005</u>
2.65	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Digital Services Agreement</u> <u>5/24/2024</u>	<u>Custom network Solutions</u> <u>210 Route 4 East</u> <u>Suite 201</u> <u>Paramus, NY 07652</u>
2.66	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Digital Services Agreement</u> <u>8/31/2024</u>	<u>Custom Network Solutions, Inc.</u> <u>210 Route 4 East</u> <u>Suite 201</u> <u>Paramus, NYJ 07652</u>
2.67	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Statement of Work ("SOW"): Datasire Diligence</u> 	<u>Datasite Diligence</u>
2.68	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Outsourcing Agreement for Non-FSC-Certified Contractors</u> 	<u>Db Schenker</u> <u>Attn: Raymond Jansink</u>
2.69	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Lease Agreement</u> <u>4/23/2029</u>	<u>De Lage Landen Financial Services, Inc.</u> <u>1111 Old Eagle School Rd</u> <u>Wayne, PA 19087-1453</u>

2.70	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Engagement Letter 	Demica Finance Limited 1 Bread St London EC4M 9BE United Kingdom
2.71	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Purchase Agreement 	Deny Green Yu Jun Electronics Co., Ltd Attn: Zhon Ming Mao
2.72	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Staffing Proposal 	Diversified Skilled Staffing LLC 1060 W. Pipeline Rd Suite 100 Hurst, TX 76053
2.73	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Purchase Agreement 	Dong Guan Shing Fai Furniture Company Ltd. Attn: Mo Guo Ming 2ND AREA, SHANG DONG ADMIN DIST., QI SHI TOWN, DONG GUAN GUANG DONG 532500 China
2.74	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Lease Agreement 	Everbank Commercial Finance, Inc. 10 Waterview Blvd Parsippany, NJ 07054
2.75	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Supplemental Rental Agreement 	Everbank Commercial Finance, Inc. 10 Waterview Blvd Parsippany, NJ 07054

2.76	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Rental Agreement	Everbank Commercial Finance, Inc. 10 Waterview Blvd Parsippany, NJ 07054
2.77	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	FedEx Transportation Services Agreement Amendment	FedEx PO Box 660481 Dallas, TX 75266-0481
2.78	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Services Agreement	FedEx Express Netherlands B.V. Attn: Lilian Vos Taurusavenue 111 Hoofddorp, LS 2132 Netherlands
2.79	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	FedEx Transportation Services Agreement Amendment	FedEx Express Netherlands B.V. Attn: Lilian Vos Taurusavenue 111 Hoofddorp, LS 2132 Netherlands
2.80	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Distribution Rate Agreement and Terms	FedEx Trade Networks Transport & Brokerage Inc. PO Box 727 Memphis, TN 38194
2.81	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Adoption Agreement	Fidelity Investments

2.82	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>FLOQAST Service order</u> <u>12/1/2026</u> <u></u>	<u>FloQast Inc,</u> <u></u>
2.83	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Purchase Agreement</u> <u></u> <u></u>	<u>Foshan City Nanhai Jiu Li Precision Gas & Liquid Hardware Factory</u> <u>Attn: Xu Lu Ding</u> <u>Muyuan Industrial Park, North of Industrial Avenue, Boai Road</u> <u>Shishan Town, Nanhai District</u> <u>Foshan City, Guangdong Province</u> <u>China</u>
2.84	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Purchase Agreement</u> <u></u> <u></u>	<u>Fujian Senda Foreign Trade Co., Ltd</u> <u>Attn: Zhong Qing Ping</u> <u>22F ZHIDI PLAZA,</u> <u>NO.89 WUSI ROAD</u> <u>FUJIAN</u> <u>China</u>
2.85	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Purchase Agreement</u> <u></u> <u></u>	<u>Fujing Plastic Products (Shenzhen) Co., Ltd</u> <u>5/F Building B, Changpu Industrial Park</u> <u>Baoan Area</u> <u>Shenzhen</u> <u>China</u>
2.86	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Scope of Work</u> <u></u> <u></u>	<u>GAGE Telecom, LLC</u> <u>Attn: Brian Curtis</u> <u>1512 Lake Air Drive</u> <u>Waco, TX 76710</u>
2.87	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Forbearance, Amendment no. 5</u> <u></u> <u></u>	<u>GB Funding LLC</u> <u>Attn: David Braun & Kyle Shonak</u> <u>101 Huntington Ave</u> <u>Ste 1100</u> <u>Boston, MA 02199</u>

2.88	State what the contract or lease is for and the nature of the debtor's interest	Terms of Retention	Gibson, Dunn & Crutcher LLP Attn: Andrew M. Herman 1050 Connecticut Ave. NW Washington, DC 20036-5306
	State the term remaining		
	List the contract number of any government contract		
2.89	State what the contract or lease is for and the nature of the debtor's interest	Master Service Agreement	Harvest Group LLC Attn: Brian Carmichael 5100 W J.B. Hunt drive Ste 720 Rogers, AR 72758
	State the term remaining		
	List the contract number of any government contract		
2.90	State what the contract or lease is for and the nature of the debtor's interest	Wrike Subscription	Hau Huynh 70 N 2nd St San Jose, CA 95113
	State the term remaining		
	List the contract number of any government contract		
2.91	State what the contract or lease is for and the nature of the debtor's interest	Purchase Agreement	Heze Jinran woodware Co., LTD Attn: Ding Weiping INDUSTRIAL ZONE ZHUANGZHAI TOWN CAO COUNTY, HEZE SHANDONG 274400 China
	State the term remaining		
	List the contract number of any government contract		
2.92	State what the contract or lease is for and the nature of the debtor's interest	Purchase Agreement	Hong Richs Furniture Viet Vam Company Limited Attn: Fiona Yao Plot No. 34.189. Map Sheet Number 39 Group b Uyen Hung Ward, Tan Uyen Town, Binh Duong Province Vietnam
	State the term remaining		
	List the contract number of any government contract		
2.93	State what the contract or lease is for and the nature of the debtor's interest	Purchase Agreement	Hui Zhou Fully Gift & Packing Co., Ltd Attn: Idi Western zone Industrial Park, LuoyangTown, BoluoCounty Huizhou City, Guangdong province China
	State the term remaining		
	List the contract number of any government contract		

2.94	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Purchase Agreement	Huizhou City Xiang Sheng Woodwork Co., Ltd. Attn: Chen Jian Ming The First Industrial District of Eco-industrial Park, HuaGuo Village, XinXu Town, HuiYang District, HuiZhou City, GUANGDONG 516226 China
2.95	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Letter Agreement	Jackson Walker LLP Attn: Sara K Borrelli 2323 Ross Ave Ste 600 Dallas, TX 75201
2.96	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Purchase Agreement	Jiashan Yunjia Handcrate Co., Ltd. Attn: Wang Ning
2.97	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Engagement letter	Jonathan C. Hawkins
2.98	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Purchase Agreement	Kin Yip toys Factory Attn: Wang Tao No. YC-AJ16F, Longling Industrial Park YuanCheng District, Heyuan City Guangdong Province 517000 China
2.99	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Service Order (SMS)	Klaviyo, Inc. 125 SUMMER STREET FLOOR 6 BOSTON, MA 02111

2.100	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Advisory and Tax Services</u>	<u>KPMG LLP</u> <u>Vaughan Metropolitan Centre</u> <u>100 New Park Place, Suite 1400</u> <u>Vaughan, ON L4K 0J3</u> <u>Canada</u>
2.101	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Advisory and Tax Services</u>	<u>KPMG LLP</u> <u>Vaughan Metropolitan Centre</u> <u>100 New Park Place, Suite 1400</u> <u>Vaughan, ON L4K 0J3</u> <u>Canada</u>
2.102	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Master Services Agreement</u>	<u>Litzky Public Relations, Inc.</u> <u>Attn: Josslynne Welch</u> <u>33-41 Newark Street</u> <u>Floor 5</u> <u>Holboken, NJ 07030</u>
2.103	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Service Contract</u>	<u>Maersk Agency U.S.A., Inc.</u> <u>c/o Regulatory Affairs</u> <u>180 Park Ave</u> <u>Florham Park, NJ 07932</u>
2.104	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Service Contract</u>	<u>Maersk Agency U.S.A., Inc. as agent for Maersk Line A/S dba Maersk Line dba Sealand</u> <u>Attn: Regulatory Affairs</u> <u>180 Park Ave</u> <u>Florham Park, NJ 07932</u>
2.105	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Logistics Services Agreement</u>	<u>Mainfreight, Inc</u> <u>Attn: Katie Becker</u> <u>350 Madill Blvd</u> <u>Ste 2</u> <u>Mississauga, Ontario ON L5W 1Y6</u> <u>Canada</u>

2.106	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Logistics Services Agreement</u> 	Mainfreight, Inc Attn: Katie Becker 350 Madill Blvd Ste 2 Mississauga, Ontario ON L5W 1Y6 Canada
2.107	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Logistics Services Agreement</u> 	Mainfreight, Inc Attn: Katie Becker 350 Madill Blvd Ste 2 Mississauga, Ontario ON L5W 1Y6 Canada
2.108	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Master Services Agreement</u> 	MarkMonitor Inc. Attn: Tom Ryden 391 N Ancestor Place Boise, ID 83704
2.109	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Engagement letter</u> 	Mr. David White
2.110	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Engagement Letter - Corporate assistance</u> 	NautaDutilh N.V. Attn: Wijnand Bossenbroek PO Box 7113 1007 JC Amsterdam Beethovenstraat 400 Amsterdam 1082 PR NL
2.111	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Subscription Service Agreement</u> 	NetSuite Inc. 2955 Campus Drive Suite 100 San Mateo, CA 94403

2.112	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>NetSuite Services Renewal Estimate</u>	<u>Oracle America, Inc.</u> 2300 Oracle Way Austin, TX 78741
2.113	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Order Form</u> <u>12/16/2024</u>	<u>Quickbase, Inc</u> 290 Congress St. 4th FL Boston, MA 02210
2.114	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Raymond Leasing Corporation Schedule A</u>	<u>Raymond Leasing Corp</u> 22 S Canal St Greene, NY 13778
2.115	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Legal Agreement & Scope of Services</u>	<u>Red Points Solutions, S.L.</u> Carrer de Berlin 38, 1a Barcelona 08029 Spain
2.116	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>First Amendment of Materials Management Services Agreement</u>	<u>Roadrunner Recycling, Inc.</u> PO Box 6011 Hermitage, PA 16148
2.117	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Letter Agreement</u>	<u>Robert W. Baird & Co. Incorporated</u> Attn: Ajay Bijoor 1155 Ave of the Americas New York, NY 10036

2.118	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Engagement Letter</u>	Schulz Trade Law PLLC 4131 N Central Expressway #900 Dallas, TX 75204
2.119	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Amendment to Terms of Engagement of SierraConstellation Partners LLC</u>	SierraConstellation Partners LLC Attn: Lawrence R. Perkins 355 S Grand Ave Suite 1450 Los Angeles, CA 90071
2.120	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Order Form</u>	Signifyd 99 Almaden Blvd Floor 4 San Jose, CA 95113
2.121	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Simple Legal SAAS Services Order Form</u>	SimpleLegal Attn: Nathan Wenzel 144 SOUTH WHISMAN ROAD STE F Mountain View, CA 94041
2.122	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>SPS Scope and Proposal: Supplier Performance Analytics</u>	SPS Commerce Inc Attn: Luke Esselman 333 South Seventh St Ste 1000 Minneapolis, MN 55402
2.123	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Purchase Agreement</u>	Taizhon Huangyan Saiya Plastic & Hardware Factory Attn: Zhang Xiao Cai NO.319,XINGLIN VILLAGE, GAOQIAO STREET, HUANGYAN, TAIZHOU CITY ZHEJIANG 318000 China

Topocean Consolidation Services, Inc.

2.130	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Statement of Work - KidKraft & Salsify Integration	TVG, Inc. d/b/a The Vested Group Attn: Joseph Lang 1001 E 18TH STREET Plano, TX 75074
2.131	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Amendment to the Agreement	UKG Inc Attn: Michael D'Antonio 900 Chelmsford St Lowell, MA 01851
2.132	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Commercial Premium Finance Agreement-Promissory Note	USI Insurance Services LLC 8000 Norman Center Dr Ste 400 Bloomington, MN
2.133	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Direct Imports Supplier Agreement	Wal-Mart Canada Corp
2.134	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Vendor Agreement - Import Merchandise	Walmart México y Centroamérica Attn: Legal Department San Jose
2.135	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Wal-Mart Online Supplier Agreement	Wal-Mart Stores, Inc Attn: Michel Dembo

2.136	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	3D Model Master Purchase Agreement	Wayfair LLC Attn: Legal Department 4 Copley Place Floor 7 Boston, MA 20116
2.137	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Authorization Agreement for Automated Clearing House Direct Payments	WEX Health. Inc PO Box 2926 Fargo, ND 58108-2926
2.138	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Statement of Work	WPromote Attn: Bethany Smith 2100 E. Grand Ave First Floor El Segundo, CA 90245
2.139	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	WPromote Agreement	Wpromote 101 Continental Blvd Ste 150 El Sugundo, CA 90245
2.140	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Purchase Agreement	Zhe Jiang Hong Yuan Toys Co LTD China
2.141	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Purchase Agreement	Zhejiang Huangyan Hongxing Crafts Factory Attn: Pan Ju Ting BEIYANG INDUSTRY ZONE, BEIYANG TOWN, HUANGYAN ZHEJIANG 318024 China

2.142	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Purchase Agreement</div> <div></div> <div></div> <div></div>	<div>Zhejiang Jiaheng Toys Co. LTD</div> <div>9 Linyun Sceeere</div> <div>Bailong Shan Sceere, Yunhe County</div> <div>Lishui City, Zhejiang Province</div> <div>China</div> <div></div>
2.143	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Purchase Agreement</div> <div></div> <div></div> <div></div>	<div>Zhejiang Nengfu Tourist Products Co., LTD</div> <div>Attn: Li Neng Fu</div> <div>INDUSTRIAL AREA LONGQUAN CITY ZHEJIANG PROVINCE, P.R.</div> <div>323700</div> <div>China</div> <div></div>
2.144	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Purchase Agreement</div> <div></div> <div></div> <div></div>	<div>Zhejiang Xinyun Wood Industry Group Co., Ltd.</div> <div>Attn: Liao Fuxin</div> <div></div>
2.145	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Purchase Agreement</div> <div></div> <div></div> <div></div>	<div>Zhen Zhen Everwin Bags Factory</div> <div>Attn: Gong Ze Rong</div> <div></div>
2.146	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Envoy Binder</div> <div></div> <div>6/1/2024</div> <div></div>	<div>Zurich</div> <div>1299 Zurich Way</div> <div>Schaumburg, IL 60196-1056</div> <div></div>
2.147	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Employment Agreement</div> <div></div> <div></div> <div></div>	<div>[Address on File]</div> <div></div>

2.148	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Employment Agreement</div> <div></div> <div></div> <div></div>	<div>Geoffrey Walker</div> <div>4630 Olin Road</div> <div>Dallas, TX 75244</div> <div></div>
2.149	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Employment Agreement</div> <div></div> <div></div> <div></div>	<div>[Address on File]</div> <div></div> <div></div> <div></div>
2.150	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Contract Assignment</div> <div></div> <div></div> <div></div>	<div>Adobe</div> <div>345 Park Avenue</div> <div>San Jose, CA 95110</div> <div></div>
2.151	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Contract Assignment</div> <div></div> <div></div> <div></div>	<div>NetSuite Inc.</div> <div>2955 Campus Drive</div> <div>Suite 100</div> <div>San Mateo, CA 94403</div> <div></div>
2.152	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Contract Assignment</div> <div></div> <div></div> <div></div>	<div>Oracle America Inc</div> <div>15612 COLLECTIONS CENTER DRIVE</div> <div>Chicago, IL 60693</div> <div></div>
2.153	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Engagement Agreement</div> <div></div> <div></div> <div></div>	<div>Schulz Trade Law PLLC</div> <div>8150 N Central Expressway, 10th Floor</div> <div>Dallas, TX 75206</div> <div></div>

2.154	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Engagement Agreement</div> <div></div> <div></div> <div></div>	<div>D Young & Co LLP</div> <div>3 Noble Street</div> <div>London EC2V 7BQ</div> <div>United Kingdom</div> <div></div>
2.155	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Engagement Agreement</div> <div></div> <div></div> <div></div>	<div>KPMG LLP</div> <div>2323 Ross Avenue, Suite 1400</div> <div>Dallas, TX 75201-2721</div> <div></div>
2.156	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Engagement Agreement</div> <div></div> <div></div> <div></div>	<div>Osler, Hoskin & Harcourt LLP</div> <div>1 FIRST CANADIAN PLACE</div> <div>PO BOX 50</div> <div>Toronto, ON M5X1B8</div> <div>Canada</div> <div></div>
2.157	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Engagement Agreement</div> <div></div> <div></div> <div></div>	<div>Ropes & Gray LLP</div> <div>Prudential Tower, 800 Boylston Street</div> <div>Boston, MA 02199-3600</div> <div></div>
2.158	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Engagement Agreement</div> <div></div> <div></div> <div></div>	<div>Gibson, Dunn & Crutcher LLP</div> <div>Attn: Andrew M. Herman</div> <div>1050 Connecticut Ave. NW</div> <div>Washington, DC 20036-5306</div> <div></div>
2.159	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<div>Engagement Agreement</div> <div></div> <div></div> <div></div>	<div>Jackson Walker LLP</div> <div>Attn: Sara K Borrelli</div> <div>2323 Ross Ave</div> <div>Ste 600</div> <div>Dallas, TX 75201</div> <div></div>

2.160	<div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	<div>NDA</div> <div></div> <div></div>	<div>[Address on File]</div> <div></div> <div></div>
2.161	<div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	<div>Engagement Agreement</div> <div></div> <div></div>	<div>Robert W. Baird & Co. Incorporated</div> <div>Attn: Ajay Bijoor</div> <div>1155 Ave of the Americas</div> <div>New York, NY 10036</div> <div></div>
2.162	<div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	<div>Engagement Agreement</div> <div></div> <div></div>	<div>Vinson & Elkins</div> <div>Attn: Matthew D. Struble</div> <div>2001 Ross Avenue, Suite 3900</div> <div>Dallas, TX 75201</div> <div></div>
2.163	<div>State what the contract or lease is for and the nature of the debtor's interest</div> <div>State the term remaining</div> <div>List the contract number of any government contract</div>	<div>Engagement Agreement</div> <div></div> <div></div>	<div>Stretto, Inc.</div> <div>410 Exchange, Suite 100</div> <div>Irvine, CA 92602</div> <div></div>

Fill in this information to identify the case:

Debtor name: KidKraft, Inc.

United States Bankruptcy Court for the: Northern District of Texas

Case number: 24-80045

☐

Check if this is an
amended filing

Official Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 <u>KidKraft Netherlands B.V.</u>	4630 Olin Road, Dallas, TX 75244	GB Funding, LLC and 1903 Partners, LLC (Gordon Brothers)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>KidKraft Europe, LLC</u>	4630 Olin Road, Dallas, TX 75244	GB Funding, LLC and 1903 Partners, LLC (Gordon Brothers)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 <u>KidKraft Intermediate Holdings, LLC</u>	4630 Olin Road, Dallas, TX 75244	GB Funding, LLC and 1903 Partners, LLC (Gordon Brothers)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 <u>KidKraft International Holdings, Inc.</u>	4630 Olin Road, Dallas, TX 75244	GB Funding, LLC and 1903 Partners, LLC (Gordon Brothers)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

2.5			
KidKraft Partners, LLC	4630 Olin Road, Dallas, TX 75244	GB Funding, LLC and 1903 Partners, LLC (Gordon Brothers)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6			
KidKraft International IP Holdings, LLC	4630 Olin Road, Dallas, TX 75244	GB Funding, LLC and 1903 Partners, LLC (Gordon Brothers)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.7			
Solowave Design Corp.	4630 Olin Road, Dallas, TX 75244	GB Funding, LLC and 1903 Partners, LLC (Gordon Brothers)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8			
Solowave Design Holdings Limited	1565 Carling Avenue, Suite 400, Ottawa, ON K1Z 8R1, Canada	GB Funding, LLC and 1903 Partners, LLC (Gordon Brothers)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9			
Solowave Design Inc.	1565 Carling Avenue, Suite 400, Ottawa, ON K1Z 8R1, Canada	GB Funding, LLC and 1903 Partners, LLC (Gordon Brothers)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10			
Solowave Design LP	1565 Carling Avenue, Suite 400, Ottawa, ON K1Z 8R1, Canada	GB Funding, LLC and 1903 Partners, LLC (Gordon Brothers)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11			
Solowave International Inc.	1565 Carling Avenue, Suite 400, Ottawa, ON K1Z 8R1, Canada	GB Funding, LLC and 1903 Partners, LLC (Gordon Brothers)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name: KidKraft, Inc.

United States Bankruptcy Court for the: Northern District of Texas

Case number: 24-80045

☐

Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a _____

declaration

I declare under penalty of perjury that the foregoing is true and correct.

June 10, 2024

Executed on

/s/ Johnnie Goodner

Signature of individual signing on behalf of debtor
Johnnie Goodner

Printed name
Chief Financial Officer

Position or relationship to debtor